OH&S Draft: 05/19/2021

NOTICE OF INTENTION TO SELL

\$[Par Amount]* SEQUOIA UNION HIGH SCHOOL DISTRICT (County of San Mateo, State of California) 2021-22 TAX AND REVENUE ANTICIPATION NOTES

NOTICE IS HEREBY GIVEN that the above Notes will be offered for public sale by the Board of Supervisors of the County of San Mateo, State of California (the "County"), acting on behalf of Sequoia Union High School District (the "District"), on [July 29], 2021, up to the hour of 9:30 A.M., California time (or on such other date and time as may be determined by the County as provided in the paragraph below), through the Parity website: https://www.newissuehome.i-deal.com, subject to all of the terms and conditions of the Official Notice of Sale describing the Notes, copies of which (along with a Preliminary Official Statement relating to the Notes) may be requested from the registered Municipal Advisor to the District, Keygent LLC, by email to Chris Hiatt at chris.hiatt@keygentcorp.com (telephone (310) 774-7071). *Legal Opinion*: Orrick, Herrington & Sutcliffe LLP, San Francisco, California. The Preliminary Official Statement and Official Notice of Sale will be available at the following link: http://www.i-dealprospectus.com.

The date and time of the Note sale may be changed at the sole discretion of the County by providing notice thereof through Parity as soon as practicable prior to the then-scheduled sale date and time of the Notes.

Dated: [July 22], 2021.

^{*} Preliminary, subject to change.