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COUNTY OF SAN MATEO
OFFICE OF THE CONTROLLER

Juan Raigoza
Controller

Shirley Tourel
Assistant Controller

County Government Center
555 County Center, 4th Floor
Redwood City, CA 94063-1665
650-363-4777
<http://controller.smcgov.org>

August 19, 2019

Jeff Maltbie
City Manager
City of San Carlos
600 Elm Street
San Carlos, CA 94070

Dear Mr. Maltbie:

Re: Proposed Annexation of 252 Club Drive, Unincorporated San Mateo County (APN 049-050-050), to the City of San Carlos (.15 acres).

Pursuant to Section 99 of the Revenue and Taxation Code, the estimate of the property tax revenue which is subject to jurisdictional change is as follows:

Account Description	Tax Increment	ERAF Shift	Tax Increment Net of ERAF Shift
County	\$237.39	(\$ 95.40)	\$141.99
County Fire Protection	\$ 64.34	\$ 4.84	\$ 69.18

Also, pursuant to Section 99b (4), upon receipt of this notice negotiations of the amount of tax exchange shall not exceed 60 days.

Please submit copies of any Resolution to the County Controller and LAFCO if they are adopted.

Sincerely yours,

Shirley Tourel
Assistant Controller

cc: Peggy Jensen, Deputy County Manager
Martha Poyatos, Executive Officer, LAFCO
Matt Slaughter, Property Tax Division Manager
Cherie Reyes, Senior Accountant

RECEIVED
JUN 19 2019
COUNTY OF SAN MATEO

**Re: Proposed Annexation of 252 Club Drive, Unincorporated San Mateo County (APN 049-050-050)
to the City of San Carlos (.15 acres)**

Assessed Value in the proposed area to be annexed 82,446
1% General Tax 824.46
Original TRA : 053-010

Account Number	Account Description	Incremental Factor
000100	GENERAL COUNTY TAX	0.2879357450
001001	FREE LIBRARY	0.0419733438
002000	COUNTY FIRE PROTECTION STRUCTURE	0.0780377667
030070	BELMONT ELEMENTARY GENERAL PURPOSE	0.2501243678
040890	SEQUOIA HIGH GENRL PURPOSE	0.1897294097
060870	SM JR COLLEGE GEN PUR	0.0823899691
079020	BAY AREA AIR QUALITY MANAGEMENT	0.0025382637
079450	COUNTY HARBOR DISTRICT	0.0042825386
079600	SMC MOSQUITO & VECTOR CONTROL DISTRICT	0.0023310585
079890	SEQUOIA HOSPITAL DISTRICT	0.0177812431
079994	COUNTY EDUCATION TAX	0.0428762940
Total Incremental Factor		1.0000000000

Property taxes subject to negotiation:

Account Number	Account Description	Tax Increment a	ERAF Shift % b	ERAF Shift Amount c = a x b	Tax Increment Net of ERAF Shift d = a+c
000100	General County	\$ 237.39	0.40189	\$ (95.40)	\$ 141.99
002000	County Fire Protection	64.34	0.07530	\$ 4.84	\$ 69.18
		\$ 301.73		\$ (90.56)	\$ 211.17

San Mateo Local Agency Formation Commission
PLEASE RETURN TO rbartoli@smcgov.org OR LAF 124

COUNTY ASSESSOR

Date Sent: 4/18/2019

LAFCo File 19-03: Proposed Annexation of 252 Club Drive, Unincorporated San Mateo County (APN 049-050-050) to the City of San Carlos (0.15 acres)

Tentative Hearing Date: TBD Please Return By: 5/9/2019

1. Do the boundaries of the proposal area divide assessment parcels? No
2. Please specify the amounts for the following categories of assessed valuation for the subject territory and include the date of the last appraisal:

Assessed Valuation Category	Amount	Date of Last Appraisal
Secured Roll		
Land	25,248	06/17/18
Improvements	64,198	
Personal Property		
Exemptions	7,000	
Net Assessed Valuation	82,446	
Unsecured Roll		
Exemptions		
Net Assessed Valuation		
State Utility Roll		

3. List each city within three miles of the exterior boundaries of the subject territory:

<u>Belmont</u>	<u>San Carlos</u>
<u>Foster City</u>	<u>San Mateo</u>
<u>Redwood City</u>	<u>Woodside</u>

4. List all cities and special districts having jurisdiction within the subject territory (include school districts):

<u>See Attachment</u>	

5. Tax Rate Area(s): 053010

6. Please list ownerships with addresses.

<u>Henry R. Zuschlag Trust</u>	<u>252 Club Dr., San Carlos, CA 94070</u>
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Comments: _____

Employee's Name: Evan Lombardo Date: 5/6/2019

Routing:

☒ Property tax exchange required. Send to Controller with a copy to LAFCo.

OR

☐ No property tax exchange required. Return to LAFCo.

PLEASE RETURN TO rbartoli@smcgov.org OR LAF 124

Tax Rate Area# 053010

BAY AREA AIR QUALITY MANAGEMENT
BELMONT EL BONDS 1997 SER A
BELMONT EL BONDS 2011
BELMONT ELEMENTARY GENERAL PURPOSE
BELMONT ESD 2015 REF
BELMONT ESD BOND RFND SER 2005
BELMONT ESD ELECT 2014
BELMONT RDWD SHORES 2017 REF
BLMT RDWD SHORES 2017 REF
BLMT REDWOOD SHORES SFID
BLMT REDWOOD SHORES SFID#2
COUNTY DEBT SERVICES
COUNTY EDUCATION TAX
COUNTY FIRE PROTECTION STRUCTURE
COUNTY HARBOR DISTRICT
FREE LIBRARY
GENERAL COUNTY TAX
GENERAL TAX RATE
SAN MATEO COMM COLL 2005 SER B
SEQUOIA HI 2005 RFND BND ISSUE 2
SEQUOIA HI 2014
SEQUOIA HI 2014 ELECT
SEQUOIA HI 2015 REF
SEQUOIA HI 2016 REFUNDING
SEQUOIA HI BOND 2005 SER B
SEQUOIA HI BOND 2014
SEQUOIA HI BOND SER 02 B

SEQUOIA HI REFUND SER 03 A
SEQUOIA HI RFND 2012
SEQUOIA HI RFND SER 2008
SEQUOIA HI RFND SER 2014
SEQUOIA HIGH 2005 RFND BND ISSUE 1
SEQUOIA HIGH BD SER 02 A
SEQUOIA HIGH BOND SER 1998
SEQUOIA HIGH BOND SER 1999
SEQUOIA HIGH BOND SER 97 A
SEQUOIA HIGH GENRL PURPOSE
SEQUOIA HOSPITAL DISTRICT
SEQUOIA UNION HI 2011 GO REFUNDING
SEQUOIA UNION HI BOND 2008 SER A
SEQUOIA UNION HI BOND 2008 SER B
SEQUOIA UNION HI BOND 2008 SER C
SEQUOIA UNION HI BOND 2008 SER C SINKING
SEQUOIA UNION HI. BND SER 2005
SM JR COLL BOND 2001 SER C
SM JR COLL BOND 2006 SER A
SM JR COLL BOND 2014 REFUNDING
SM JR COLL BOND 2015
SM JR COLL BOND REF 2012
SM JR COLL BOND SER 2005 B
SM JR COLLEGE BD 2002
SM JR COLLEGE GEN PUR
SMC MOSQUITO & VECTOR CONTROL DISTRICT