

Exhibit “B”

In consideration of the services provided by Contractor in Exhibit “A”, Issuers shall pay Contractor based on the following fee schedule:

The Issuers agrees to pay and the Contractor agrees to receive as full compensation for the rendering of the services described in Exhibit “A” relative to the Lease Revenue Bonds (LRBs), Certificates of Participation (COPs), and for any services heretofore performed by Contractor in connection therewith for the fee of One Hundred and Twenty-Five Thousand Dollars (\$125,000) per issuance, for a not-to-exceed total amount of Three Hundred and Seventy-Five Thousand Dollars (\$375,000) payable upon the delivery of and receipt of payment for the LRBs and/or COPs; as follows:

- 1) Refunding of the outstanding portion of the Authority’s 2009 Lease Revenue Bonds
- 2) Health Center Campus Project – demolition of the 1954 wing of the San Mateo Medical Center and construction of a new Health Services Administration Building;
- 3) Redwood City Master Plan Campus Project – construction of a new County Office Building No. 3 and a new Parking Garage No. 2;
- 4) Cordilleras Mental Health Facility Project – construction of a new Mental Health Facility and removal of the old facility;
- 5) North County Health Clinic – construction of a new Health Clinic on the site of the parking lot of the North County Courthouse in South San Francisco. Project may also require parking structure; and
- 6) South County Homeless Shelter – construction of a new homeless shelter, replacing the current shelter on Maple Street in Redwood City. Project has not been sited.