

EXHIBIT A

COMPREHENSIVE PROJECT TRACKING, REPORTING & COMPLIANCE SERVICES FOR COUNTY FINANCINGS

1. Cumulatively track and reconcile all related funds that are on deposit in the County Investment Pool as well as the individual financing fund accounts such as Project Fund, Reserve Fund, Interest Fund, Capitalized Interest Fund that have been created with the Trustee individually and in a combined manner;
2. Track any other revenue source(s) that may be used for this project in the future;
3. Assist the County with identifying monthly project cash flow needs and insuring that sufficient funds are transferred from the County Investment Pool to the Trustee for ongoing disbursement of project payments;
4. Coordinate the preparation and payment of all project fund disbursements through the Trustee;
5. Track all project expenditures made directly by the County prior to the closings of the above financings as well as all payments that are remitted through the payment disbursement process by the Trustee;
6. Track all prior and future project reimbursements;
7. Track a breakdown of project budgets by individual cost categories from the reports prepared by the respective projects' project managers;
8. Track project contracts and any approved changes to the contracts as reported by the County;
9. Prepare periodic Project Status updates to the County regarding latest project budgets, contractual obligations, and fund disbursements;
10. Track project investment earnings generated by the County Investment Pool as well Trustee fund accounts on a cumulative basis;
11. Provide the County authorized staff with user names and passwords in order to access CFS' proprietary web based project tracking system, **CFS InternetAccess**;
12. Provide the County access to CFS' online **DataVault** for storing important project related documents for easy storage and retrieval;
13. Prepare an annual Fiscal Year End for the County's independent auditor for inclusion in the County's annual audited financial statements;

14. Request an annual insurance certificate from the County's various insurers and actuaries as required under the financing documents;
15. Prepare the debt service payment documentation for remittance of semi-annual interest and annual principal payments to the investors;
16. Prepare backup financial data for a qualified firm of County's choosing to prepare the arbitrage rebate calculation required under Federal law and under the financing documents;
17. Prepare the annual Continuing Disclosure Report as required by the Securities and Exchange Commission under the Continuing Disclosure Agreement;
18. Prepare the Notices of Significant Events as required by the Securities and Exchange Commission under the Continuing Disclosure Agreement; and
19. Prepare any other compliance certificates required by the Trustee under the financing documents.

EXHIBIT B

COMPREHENSIVE PROJECT TRACKING, REPORTING & COMPLIANCE SERVICES FOR COUNTY FINANCINGS

- 1. \$9,429,816.45 – Series of 1993 (North County Satellite Clinic Project)**
- 2. \$68,137,797.25 - 1993 Refunding Series A**
- 3. \$115,505,000 – 2009 Refunding Series A**
- 4. \$18,725,000 – 2015 Revenue Refunding Bonds (Colma Creek Flood Control Zone)**
- 5. \$175,065,000 – 2014 Series A (Maple Street Correctional Center & Warm Shell)**
- 6. \$40,065,000 – 2013 Series A (Refunding & Capital Projects)**
- 7. \$107,600,000 – 2016 Series A (Youth Services Campus)**
- 8. 2018 Bond Series: County Office Building No. 3, Parking Garage No. 2 and County Medical Center Upgrade**
- 9. 2019/20 Series: Cordilleras Replacement Project & South San Francisco Campus Expansion**

EXHIBIT C

FEES FOR SERVICES

- 1. An annual fee of \$75,000 to be paid in quarterly installments billable at the end of March, June, September and December during the term of the agreement. This fee includes all ordinary expenses of the consultant including overhead, staff time, production of reports, presentations, postage, phone, software licenses and customary expenses associated with annual filings and certificates.**
- 2. Expenses for extraordinary costs related to the performance of these duties shall be separately authorized in writing by the County.**