

STANDARD AGREEMENT AMENDMENT

STD. 213 A (Rev 6/03)

☐ CHECK HERE IF ADDITIONAL PAGES ARE ATTACHED _____ Pages

AGREEMENT NUMBER	AMENDMENT NUMBER
AP-1415-08	1
REGISTRATION NUMBER	

- This Agreement is entered into between the State Agency and Contractor named below:
STATE AGENCY'S NAME
California Department of Aging
CONTRACTOR'S NAME
COUNTY OF SAN MATEO, Aging and Adult Services
- The term of this Agreement is July 1, 2014 through June 30, 2015
- The maximum amount of this Agreement after this amendment is: **\$ 2,917,884.00**
Two million, nine hundred seventeen thousand, eight hundred eighty-four and no/100 dollars
- The parties mutually agree to this amendment as follows. All actions noted below are by this reference made a part of the Agreement and incorporated herein:

This contract amendment increases funds provided to the contractor by \$ 181,439.00. This increase offsets unspent funds previously awarded to this contractor and will be used to enhance services.

Exhibit B, pages 12, 13, and 14, titled Budget Display, amendment 1, is attached and replaces the original Exhibit B, pages 12, 13, and 14, Budget Display.

The Budget, amendment 1, is hereby incorporated by reference and replaces the original Budget.

All other terms and conditions shall remain the same.

IN WITNESS WHEREOF, this Agreement has been executed by the parties hereto.

CONTRACTOR		CALIFORNIA Department of General Services Use Only
CONTRACTOR'S NAME (If other than an individual, state whether a corporation, partnership, etc.)		
COUNTY OF SAN MATEO, Aging and Adult Services		
BY (Authorized Signature)	DATE SIGNED (Do not type)	
		
PRINTED NAME AND TITLE OF PERSON SIGNING		
ADDRESS		
225 37th Ave, Room 140 San Mateo CA 94403-4324		
STATE OF CALIFORNIA		
AGENCY NAME		
California Department of Aging		
BY (Authorized Signature)	DATE SIGNED (Do not type)	
		
PRINTED NAME AND TITLE OF PERSON SIGNING		
Dyanne Macias, Manager, Contracts and Business Services Section		
ADDRESS		
1300 National Drive, Suite 200, Sacramento, CA 95834		
		☒ Exempt per: Older Californians Act and AG OP 80-111

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Exhibit B - Budget Detail, Payment Provisions, and Closeout
AREA PLAN Budget Display
Fiscal Year 2014-15 (Federal Funding Year 2014)
County of San Mateo Aging and Adult Services

3 months (July 1, 2014 - September 30, 2014)

	Project Number	Baseline	Other Baseline Adjustments	Cumulative Transfers	Updated Baseline	Cumulative OTO	Updated Total	Net Change	Expenditures	Remaining Balance
Supportive Services										
Federal Title IIIB	3BSL14-14	138,736	-	-	138,736	12,001	150,737	12,001	-	150,737
Total Supportive Services		138,736	-	-	138,736	12,001	150,737	12,001	-	150,737
Ombudsman										
Federal Title IIIB	3BOL14-14	8,373	-	-	8,373	451	8,824	451	-	8,824
Federal Title VIIa	7OFL14-14	10,476	-	-	10,476	1,028	11,504	1,028	-	11,504
Special Deposit (SDF)	SDFL14-14	3,918	-	-	3,918	-	3,918	-	-	3,918
SNF Quality & Accountability	SNFL14-14	13,224	-	-	13,224	-	13,224	-	-	13,224
Total Ombudsman		35,991	-	-	35,991	1,479	37,470	1,479	-	37,470
Congregate Nutrition										
Federal Title IIIC1	3C1L14-14	192,942	-	-	192,942	68,419	261,361	68,419	-	261,361
General Fund C1	C1GL14-14	16,951	-	-	16,951	-	16,951	-	-	16,951
C1 Special Nutrition	AC1L14-14	-	-	-	-	-	-	-	-	-
NSIP C1	NC1L14-14	21,167	-	-	21,167	2,156	23,323	2,156	-	23,323
Total Congregate Nutrition		231,060	-	-	231,060	70,575	301,635	70,575	-	301,635
Home-Delivered Meals										
Federal Title IIIC2	3C2L14-14	96,994	-	-	96,994	17,344	114,338	17,344	-	114,338
General Fund C2	C2GL14-14	16,732	-	-	16,732	-	16,732	-	-	16,732
C2 Special Nutrition	AC2L14-14	-	-	-	-	-	-	-	-	-
NSIP C2	NC2L14-14	22,770	-	-	22,770	2,277	25,047	2,277	-	25,047
Total Home Delivered Meals		136,496	-	-	136,496	19,621	156,117	19,621	-	156,117
Disease Prevention										
Federal Title IIID	3DFL14-14	10,030	-	-	10,030	1,697	11,727	1,697	-	11,727
Total Disease Prevention		10,030	-	-	10,030	1,697	11,727	1,697	-	11,727
Family Caregiver										
Federal Title IIIE	3EFL14-14	64,839	-	-	64,839	30,300	95,139	30,300	-	95,139
Total Title IIIE		64,839	-	-	64,839	30,300	95,139	30,300	-	95,139
Elder Abuse										
Federal Title VII	7EFL14-14	2,430	-	-	2,430	285	2,715	285	-	2,715
Total Elder Abuse		2,430	-	-	2,430	285	2,715	285	-	2,715
Administration										
Federal Title IIIB	3BAL14-14	19,567	-	-	19,567	-	19,567	-	-	19,567
Federal Title IIIC1	C1AL14-14	24,384	-	-	24,384	-	24,384	-	-	24,384
Federal Title IIIC2	C2AL14-14	12,258	-	-	12,258	-	12,258	-	-	12,258
Federal Title IIIE	3EAL14-14	8,174	-	-	8,174	-	8,174	-	-	8,174
General Fund C1	1GAL14-14	117	-	-	117	-	117	-	-	117
General Fund C2	2GAL14-14	31	-	-	31	-	31	-	-	31
Total Administration		64,531	-	-	64,531	-	64,531	-	-	64,531
Funding Summary										
Federal Funds		633,140	-	-	633,140	135,958	769,098	135,958	-	769,098
General Fund		33,831	-	-	33,831	-	33,831	-	-	33,831
Special Nutrition		-	-	-	-	-	-	-	-	-
SNF Quality & Accountability		13,224	-	-	13,224	-	13,224	-	-	13,224
Special Deposit		3,918	-	-	3,918	-	3,918	-	-	3,918
Grand Total - All Funds		684,113	-	-	684,113	135,958	820,071	135,958	-	820,071

Comments:

The maximum amount of Title IIIE expenditures allowable for supplemental services is: 19,470
The maximum amount of Title IIIE expenditures allowable for Grandparents is: 9,735
The minimum General Fund to be expended for State Match in Title III is: 25,806

CFDA NUMBER	Year	Award #	Award Name
93.041	2014	14AACAT7EA	Older Americans Act Title VII-Allotments for Vulnerable Elder Rights Protection Activities
93.042	2014	14AACAT7OM	Older Americans Act Title VII-Allotments for Vulnerable Elder Rights Protection Activities
93.043	2014	14AACAT3PH	Older Americans Act Title III-Grants for State & Community Programs on Aging
93.044	2014	14AACAT3SS	Older Americans Act Title III-Grants for State & Community Programs on Aging
93.045	2014	14AACAT3CM	Older Americans Act Title III-Grants for State & Community Programs on Aging
93.045	2014	14AACAT3HD	Older Americans Act Title III-Grants for State & Community Programs on Aging
93.052	2014	14AACAT3FC	Older Americans Act Title III-Grants for State & Community Programs on Aging
93.053	2014	14AACANSIP	Older Americans Act Section 311-Nutrition Services Incentive Program

**AREA PLAN
Budget Display
Fiscal Year 2014-15 (Federal Funding Year 2015)
County of San Mateo Aging and Adult Services**

9 months (October 1, 2014 - June 30, 2015)

	Project Number	Baseline	Other Baseline Adjustments	Cumulative Transfers	Updated Baseline	Cumulative OTO	Updated Total	Net Change
Supportive Services								
Federal Title IIIB	3BSL15-14	416,209	-	113,201	529,410	-	529,410	-
Total Supportive Services		416,209	-	113,201	529,410	-	529,410	-
Ombudsman								
Federal Title IIIB	3BOL15-14	25,117	-	-	25,117	-	25,117	-
Federal Title VIIa	7OFL15-14	31,426	-	-	31,426	-	31,426	-
Special Deposit (SDF)	SDFL15-14	11,753	-	-	11,753	-	11,753	-
SNF Quality & Accountability	SNFL15-14	39,673	-	-	39,673	-	39,673	-
Total Ombudsman		107,969	-	-	107,969	-	107,969	-
Congregate Nutrition								
Federal Title IIIC1	3C1L15-14	578,825	-	(344,477)	234,348	-	234,348	-
General Fund C1	C1GL15-14	50,852	-	-	50,852	-	50,852	-
C1 Special Nutrition	AC1L15-14	-	28,636	-	28,636	-	28,636	28,636
NSIP C1	NC1L15-14	83,501	-	-	83,501	-	83,501	-
Total Congregate Nutrition		693,178	28,636	(344,477)	377,337	-	377,337	28,636
Home-Delivered Meals								
Federal Title IIIC2	3C2L15-14	290,982	-	231,276	522,258	-	522,258	-
General Fund C2	C2GL15-14	50,197	-	-	50,197	-	50,197	-
C2 Special Nutrition	AC2L15-14	-	16,845	-	16,845	-	16,845	16,845
NSIP C2	NC2L15-14	68,311	-	-	68,311	-	68,311	-
Total Home Delivered Meals		409,490	16,845	231,276	657,611	-	657,611	16,845
Disease Prevention								
Federal Title IID	3DFL15-14	30,090	-	-	30,090	-	30,090	-
Total Disease Prevention		30,090	-	-	30,090	-	30,090	-
Family Caregiver								
Federal Title IIIE	3EFL15-14	194,517	-	-	194,517	-	194,517	-
Total Title IIIE		194,517	-	-	194,517	-	194,517	-
Elder Abuse								
Federal Title VII	7EFL15-14	7,289	-	-	7,289	-	7,289	-
Total Elder Abuse		7,289	-	-	7,289	-	7,289	-
Administration								
Federal Title IIIB	3BAL15-14	58,699	-	-	58,699	-	58,699	-
Federal Title IIIC1	C1AL15-14	73,152	-	-	73,152	-	73,152	-
Federal Title IIIC2	C2AL15-14	36,774	-	-	36,774	-	36,774	-
Federal Title IIIE	3EAL15-14	24,522	-	-	24,522	-	24,522	-
General Fund C1	1GAL15-14	350	-	-	350	-	350	-
General Fund C2	2GAL15-14	93	-	-	93	-	93	-
Total Administration		193,590	-	-	193,590	-	193,590	-
Funding Summary								
Federal Funds		1,899,414	-	-	1,899,414	-	1,899,414	-
General Fund		101,492	-	-	101,492	-	101,492	-
Special Nutrition		-	45,481	-	45,481	-	45,481	45,481
SNF Quality & Accountability		39,673	-	-	39,673	-	39,673	-
Special Deposit		11,753	-	-	11,753	-	11,753	-
Grand Total - All Funds		2,052,332	45,481	-	2,097,813	-	2,097,813	-45,481

Comments:

The maximum amount of Title IIIE expenditures allowable for supplemental services is: 58,410
The maximum amount of Title IIIE expenditures allowable for Grandparents is: 29,205
The minimum General Fund to be expended for State Match in Title III is: 77,418

CFDA NUMBER	Year	Award #	Award Name
93.041	2015	15AACAT7EA	Older Americans Act Title VII-Allotments For Vulnerable Elder Rights Protection Activities
93.042	2015	15AACAT7OM	Older Americans Act Title VII-Allotments For Vulnerable Elder Rights Protection Activities
93.043	2015	15AACAT3PH	Older Americans Act Title III-Grants for State & Community Programs on Aging
93.044	2015	15AACAT3SS	Older Americans Act Title III-Grants for State & Community Programs on Aging
93.045	2015	15AACAT3CM	Older Americans Act Title III-Grants for State & Community Programs on Aging
93.045	2015	15AACAT3HD	Older Americans Act Title III-Grants for State & Community Programs on Aging
93.052	2015	15AACAT3FC	Older Americans Act Title III-Grants for State & Community Programs on Aging
93.053	2015	15AACANSIP	Older Americans Act Title III-Grants for State & Community Programs on Aging

**AREA PLAN
 Budget Display
 Fiscal Year 2014-15**

County of San Mateo Aging and Adult Services

12 Month Total (July 1, 2014 - June 30, 2015)

	Baseline	Other Baseline Adjustments	Cumulative Transfers	Updated Baseline	Cumulative OTO	Updated Total	Net Change
Supportive Services							
Federal Title IIIB	554,945	-	113,201	668,146	12,001	680,147	12,001
Total Supportive Services	554,945	-	113,201	668,146	12,001	680,147	12,001
Ombudsman							
Federal Title IIIB	33,490	-	-	33,490	451	33,941	451
Federal Title VIIa	41,902	-	-	41,902	1,028	42,930	1,028
Special Deposit (SDF)	15,671	-	-	15,671	-	15,671	-
SNF Quality & Accountability	52,897	-	-	52,897	-	52,897	-
Total Ombudsman	143,960	-	-	143,960	1,479	145,439	1,479
Congregate Nutrition							
Federal Title IIIC1	771,767	-	(344,477)	427,290	68,419	495,709	68,419
General Fund C1	67,803	-	-	67,803	-	67,803	-
C1 Special Nutrition	-	28,636	-	28,636	-	28,636	28,636
NSIP C1	84,668	-	-	84,668	2,156	86,824	2,156
Total Congregate Nutrition	924,238	28,636	(344,477)	608,397	70,575	678,972	99,211
Home-Delivered Meals							
Federal Title IIIC2	387,976	-	231,276	619,252	17,344	636,596	17,344
General Fund C2	66,929	-	-	66,929	-	66,929	-
C2 Special Nutrition	-	16,845	-	16,845	-	16,845	16,845
NSIP C2	91,081	-	-	91,081	2,277	93,358	2,277
Total Home-Delivered Meals	545,986	16,845	231,276	794,107	19,621	813,728	38,466
Disease Prevention							
Federal Title IIID	40,120	-	-	40,120	1,697	41,817	1,697
Total Disease Prevention	40,120	-	-	40,120	1,697	41,817	1,697
Family Caregiver							
Federal Title IIIE	259,356	-	-	259,356	30,300	289,656	30,300
Total Title IIIE	259,356	-	-	259,356	30,300	289,656	30,300
Elder Abuse							
Federal Title VII	9,719	-	-	9,719	285	10,004	285
Total Elder Abuse	9,719	-	-	9,719	285	10,004	285
Administration							
Federal Title IIIB	78,266	-	-	78,266	-	78,266	-
Federal Title IIIC1	97,536	-	-	97,536	-	97,536	-
Federal Title IIIC2	49,032	-	-	49,032	-	49,032	-
Federal Title IIIE	32,696	-	-	32,696	-	32,696	-
General Fund C1	467	-	-	467	-	467	-
General Fund C2	124	-	-	124	-	124	-
Total Administration	258,121	-	-	258,121	-	258,121	-
Funding Summary							
Federal Funds	2,532,554	-	-	2,532,554	135,958	2,668,512	135,958
General Fund	135,323	-	-	135,323	-	135,323	-
Special Nutrition	-	45,481	-	45,481	-	45,481	45,481
SNF Quality & Accountability	52,897	-	-	52,897	-	52,897	-
Special Deposit	15,671	-	-	15,671	-	15,671	-
Grand Total - All Funds	2,736,445	45,481	-	2,781,926	135,958	2,917,884	181,439
Comments:							
The maximum amount of Title IIIE expenditures allowable for supplemental services is:						77,880	
The maximum amount of Title IIIE expenditures allowable for Grandparents is:						38,940	
The minimum General Fund to be expended for State Match in Title III is:						103,224	

