



**COUNTY OF SAN MATEO**  
Inter-Departmental Correspondence  
Controller



**Date:** August 2, 2014  
**Board Meeting Date:** September 9, 2014  
**Special Notice / Hearing:** None  
**Vote Required:** Majority

**To:** Honorable Board of Supervisors

**From:** Bob Adler, Controller

**Subject:** Agreement with SunGard Public Sector, Inc.

**RECOMMENDATION:**

Adopt a Resolution authorizing an agreement with SunGard Public Sector, Inc. to upgrade the County's financial accounting software, for the term of September 10, 2014 through August 31, 2015, in an amount not to exceed \$197,690.

**BACKGROUND:**

The County purchased SunGard Public Sector, Inc.'s (SunGard's) "Integrated Financial and Administrative Solutions" software (IFAS) in the 1994-95 fiscal year for use beginning in the 1995-96 fiscal year. Since that time, SunGard has provided the County with software maintenance and support services for this proprietary financial accounting software.

**DISCUSSION:**

The County's version of the IFAS software (v7.7) is nearing its end-of-life and will no longer be maintained by SunGard. SunGard's financial accounting software has been utilized by the County for years and the Controller determined that the County would be best served by upgrading to SunGard's current financial accounting software, OneSolution, than switching to a different financial accounting software product.

It is in the best interest of the County to be proactive and purchase development and implementation services from SunGard to upgrade IFAS to OneSolution. We therefore request that the Board waive the RFP process and approve an agreement with SunGard to upgrade the County's financial accounting software, since SunGard is the sole provider of both the IFAS and OneSolution products.

The proposed agreement to upgrade IFAS to ONESolution would ensure the County's financial accounting software is fully supported. The agreement term spans twelve months and includes services required to deploy the upgraded software.

The Controller's office also request this Board to authorize the Controller or the Controller's designee is authorized to execute contract amendments which modify the County's maximum fiscal obligation by no more than \$25,000, in aggregate, and/or modify the contracts' terms and/or services so long as the modified terms or services are within the current or revised fiscal provisions.

Approval of this Agreement contributes to the Shared Vision 2025 outcome of a Collaborative Community by approaching issues with fiscal accountability and concerns for future impacts.

County Counsel has reviewed and approved the Resolution and Agreement as to form. The Information Services Department concurs.

**PERFORMANCE MEASURE(S):**

<b>Measure</b>	<b>FY 2013-14 Actual</b>	<b>FY 2014-15 Projected</b>
Maintain availability of financial system	99.7%	99.6%

**FISCAL IMPACT:**

Funding for this services contract, for an amount not to exceed \$197,690, will come from the IFAS Shared Pool with no impact on Net County Cost.