



**COUNTY OF SAN MATEO**  
Inter-Departmental Correspondence  
Health System



**Date:** July 16, 2013  
**Board Meeting Date:** September 10, 2013  
**Special Notice / Hearing:** None  
**Vote Required:** Majority

**To:** Honorable Board of Supervisors

**From:** Jean S. Fraser, Chief, Health System  
Lisa Mancini, Director, Aging and Adult Services

**Subject:** Agreement with Lakeview Lodge, Inc.

**RECOMMENDATION:**

Adopt a Resolution authorizing an agreement with Lakeview Lodge, Inc., to provide residential long-term care services, for the term of July 1, 2013 through June 30, 2014, in an amount not to exceed \$250,000.

**BACKGROUND:**

Since December 17, 1985, your Board has approved resolutions authorizing expenditures for residential care facilities serving mentally ill clients. Under the B-1 Administrative Memorandum, the selection of providers for residential services for mental health clients is exempt from the Request for Proposals requirement. Lakeview Lodge, Inc., is a board and care facility that specializes in caring for clients who are difficult to place due to behavioral issues.

The San Mateo County Public Guardian's Office (PG) is required to place conservatees in the lowest level of care that is appropriate for the conservatees' needs. Lakeview Lodge, Inc., is a board and care facility in San Mateo County that is successfully caring for PG conservatees with challenging behavioral issues. This facility offers a community environment where conservatees can thrive while receiving specialized assisted living services based on each conservatees' needs. Without the services provided through Lakeview Lodge, Inc., these conservatees would need to be placed in a locked facility such as a skilled nursing facility (SNF) or an acute psychiatric facility.

**DISCUSSION:**

Approval of this agreement allows conservatees to remain at Lakeview Lodge, Inc. The agreement also provides the opportunity for the Health System to place other conservatees or non-conserved clients at Lakeview Lodge, Inc., when appropriate for their specific needs.

Costs for the placement of a conserved client are covered by the conservatee's income and by a special PG fund for the benefit of conservatees. The PG received a settlement to be used, at the PG's discretion, to directly benefit San Mateo County PG conservatees. The PG will use settlement funds to pay this facility the difference between the cost of the placement and the amount that the conservatee can pay with his/her monthly income. Costs for a non-conserved client are covered by the client's income and by the Health System's Joint Placement Fund, Lower Level of Care funds and/or Adult Protective Services (APS) funds.

The Health System requests your Board to authorize the Chief of the Health System or designee to execute contract amendments which modify the funding amount by no more than \$25,000 (in aggregate), and/or modify the contract term and/or services so long as the modified term or services is/are within the current or revised fiscal provisions.

The agreement and Resolution have been reviewed and approved by County Counsel as to form. The Contractor meets insurance certification requirements.

The Contractor has assured compliance with contract provisions that are required by County ordinance and administrative memoranda, including but not limited to insurance, non-discrimination and equal benefits. Modifications to the hold harmless clause have been reviewed and approved by County Counsel and Risk Management. This agreement is on the Continuing Resolution.

The Contractor does not comply with the Contractor Employee Jury Service Ordinance requirement. Waiver of this requirement by your Board allows clients with challenging behavioral issues to be placed in a residential care home facility that provides specialized care in San Mateo County. This type of facility has limited availability and is very difficult to find. If not for services provided by the Contractor, the current conservatees who reside at Lakeview Lodge, Inc., would be placed in a SNF and would not benefit from the same type of services provided by this residential long-term care home.

This agreement contributes to the Shared Vision 2025 outcome of a Healthy Community by allowing Aging and Adult Services (AAS) to provide at-risk individuals with non-medical custodial residential care home facility services to assists them to remain in the most independent setting possible. It is anticipated that 95% of at-risk individuals will be maintained in a least restrictive setting through case management.

**PERFORMANCE MEASURE:**

Measure	FY 2012-13 Estimate	FY 2013-14 Projected
Percent of at-risk individuals maintained in a least restrictive setting through case management	95%	95%

**FISCAL IMPACT:**

The term of this agreement is July 1, 2013 through June 30, 2014, in an amount not to exceed \$250,000. Funds for conserved clients are provided through a settlement

obtained by the PG and are managed outside of the AAS General Fund Budget. Funds for non-conserved clients are provided through the Health System's Joint Placement Fund, Lower Level of Care Fund and APS funds. There is no impact to the Net County Cost. The payment provisions for these services are essentially the same as the prior contract.