

RESOLUTION NO. _____

BOARD OF SUPERVISORS, COUNTY OF SAN MATEO, STATE OF CALIFORNIA

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**RESOLUTION WAIVING THE REQUEST FOR PROPOSALS PROCESS AND
AUTHORIZING AN AGREEMENT WITH ORRICK, HERRINGTON & SUTCLIFFE LLP
FOR LEGAL SERVICES AS BOND COUNSEL IN CONNECTION WITH THE
ISSUANCE OF LEASE REVENUE BONDS AND CERTIFICATES OF
PARTICIPATION, TO BE ISSUED WITHIN THE NEXT 18 MONTHS**

RESOLVED, by the Board of Supervisors of the County of San Mateo, State of California, that

WHEREAS, COUNTY desires the assistance of Bond Counsel in connection with the issuance of Lease Revenue Bonds and Certificates of Participation, to be issued within the next 18 months.; and

WHEREAS, the issuance of bonds presents unique legal and financial issues for both the San Mateo County Joint Powers Financing Authority (the “Authority”) and the County requiring specific expertise in bond law and financing; and

WHEREAS, COUNTY wishes to hire Mary Collins of Orrick, Herrington & Sutcliffe LLP, as Bond Counsel to provide such expertise and assistance, and a waiver of the RFP process for these services is in the County’s best interests;

NOW THEREFORE, IT IS HEREBY DETERMINED AND ORDERED that the County requirement for the Request for Proposals process for bond counsel is hereby waived;

BE IT FURTHER RESOLVED that the President of the Board is hereby

authorized and directed to execute the agreement with Orrick Herrington & Sutcliffe LLP for Bond Counsel Services, for and on behalf of the County of San Mateo, and the Clerk of the Board shall attest the President's signature thereto.

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