

# Controller's Office

## FY 2023-25 Recommended Budget



**Juan Raigoza, Controller**  
June 28, 2023

# **Our Mission**

**To promote the County's operational effectiveness and ensure its financial transparency and integrity by providing quality accounting, audit, and financial reporting services**



# FY 2023-25 Budget Overview

	FY 2022-23 Revised	FY 2023-24 Recommended	Percent Change	FY 2024-25 Preliminary Recommended
Total Sources	5,656,099	6,171,993	9.12%	5,910,657
Total Requirements	18,307,496	18,250,050	(0.31%)	18,240,302
Net County Cost	12,651,397	12,078,057	(4.53%)	12,329,645
Total Positions	53	55	3.77%	55

# Priorities and Challenges

## Priorities

- **Implement accounts payable solution**
- **Modernize property tax system**
- **Fill hard-to-fill (specialized and advanced) positions**

## Challenges

- **Fill hard-to-fill positions**
- **Update procedures manuals**
- **Implement succession planning activities**



# DEI & Employee Engagement



## Diversity, Equity & Inclusion

Established Core DEI Team

Rolled-out DEI training and activities

Publish translated financial reports



## Wellness

Promote Wellness Dividend program

Participate in office-wide wellness events

Provide meditation sessions



## Training & Development

Encourage technical and non-technical training

Provide work-out-of-class development opportunities

# Accomplishments



## **PROPERTY TAX**

DISTRIBUTED \$3.3 BILLION  
TO LOCAL GOVERNMENTS



## **INTERNAL AUDIT**

REVIEWED DEPARTMENTS  
INTERNAL CONTROLS



## **GENERAL ACCOUNTING / ACCOUNTS PAYABLE**

ISSUED AUDITED  
FINANCIAL STATEMENTS



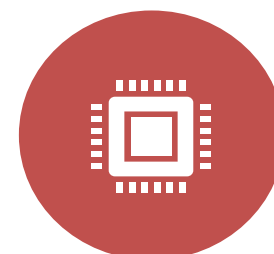
## **CONTROLLER INFORMATION SYSTEMS**

ACCOUNTING SYSTEM UP-  
TIME OF 99.9%



## **PAYROLL**

PROCESSED 165,672  
CHECKS TOTALING \$752  
MILLION



## **FINANCE & ADMIN**

COMPLETED COST PLAN,  
SB-90 CLAIMS, AND SINGLE  
AUDIT

# Planned Improvements



**PROPERTY TAX**  
MODERNIZE PROPERTY  
TAX SYSTEM



**INTERNAL AUDIT**  
AUDIT & RECOMMEND  
CONTRACTING CONTROLS



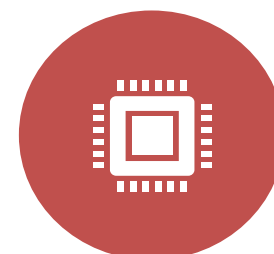
**GENERAL ACCOUNTING /  
ACCOUNTS PAYABLE**  
IMPLEMENT ENHANCED  
A/P PROCESSES



**CONTROLLER  
INFORMATION SYSTEMS**  
IMPROVE ACCOUNTING  
SYSTEM REPORTING  
CAPABILITIES



**PAYROLL**  
UPGRADE TIME-KEEPING  
AND PAYROLL SYSTEMS



**FINANCE & ADMIN**  
EXPAND FINANCIAL /  
ACCOUNTING TRAINING

# C.A.R.E. Highlights



- **Promote employee engagement through wellness and DEI activities**
- **Foster inclusivity and teamwork by celebrating diversity**
- **Advocate employee development and professional growth opportunities**
- **Recognize staff/team contributions and achievements**



# Questions?

