# AMENDMENT NO. 9 TO AGREEMENT BETWEEN THE COUNTY OF SAN MATEO AND TYLER TECHNOLOGIES, INC.

THIS AMENDMENT 9 ("Amendment") TO THE AGREEMENT, entered into this <u>25</u> day of <u>June</u> 2024 by and between the COUNTY OF SAN MATEO, hereinafter called "County," and Tyler Technologies, Inc., hereinafter called "Contractor";

#### WITNESSETH:

WHEREAS, pursuant to Government Code, Section 31000, County may contract with independent contractors for the furnishing of such services to or for County or any Department thereof;

WHEREAS, on February 8, 2013, the parties entered into an agreement ("Agreement") for cloud services, an open data portal, and GovStat services for a not to exceed amount of \$52,372; and

WHEREAS, on June 18, 2013, an amendment to the Agreement was executed to increase the contract amount by \$359,856, for a new not to exceed amount of \$412,228, and to extend the term through June 30, 2015; and

WHEREAS, on June 16, 2015, an amendment to the Agreement was executed to increase the contract amount by \$413,119.92, for a new not to exceed amount of \$825,347.92, and to extend the term through June 30, 2017; and

WHEREAS, on June 17, 2016, an amendment to the Agreement was executed to add consulting services for the redesigning of the County's Measure A Dashboard, and to increase the contract amount by \$1,600, for a new not to exceed amount of \$826,947.92; and

WHEREAS, on July 20, 2016, an amendment to the Agreement was executed to add the procurement of software subscription licensing and support for the Contractor's Perspectives platform, and to increase the contract amount by \$22,200, for a new not to exceed amount of \$849,147.92; and

WHEREAS, on June 27, 2017, an amendment to the Agreement was executed to increase the contract amount by \$444,583.92, for a new not to exceed amount of \$1,293,731.84, and to extend the term through June 30, 2019; and

WHEREAS, on April 30, 2018, Socrata was acquired and became a wholly owned subsidiary of Tyler Technologies, Inc. ("Tyler"); and

WHEREAS, Tyler (or "Assignee") will accept assignment of the Agreement; and WHEREAS, on June 25, 2019, an amendment was executed to the Agreement to continue the Software as a Service for an Open Data application through June 30, 2019, and on July 1, 2019, replace Open Data with Socrata Connected Government Cloud - Program Edition, increase the contract amount by \$420,000, for a new not to exceed amount of \$1,713,731.84, and extend the term through June 30, 2021; and

WHEREAS, on June 8, 2021, an amendment to the Agreement was executed to increase the contract amount by \$420,000, for a new not to exceed amount of \$2,133,731.84, and to extend the term through June 30, 2023, with an option to extend the term through June 30, 2024; and

WHEREAS, on June 13, 2023, an amendment to the Agreement was executed to increase the contract amount by \$216,300, for a new not to exceed amount of \$2,350,031.84, and to execute the option year with a term ending June 30, 2024; and

WHEREAS, the parties wish to amend the Agreement to increase the amount by \$108,150, for a new not to exceed amount of \$2,458,181.84 in order to continue use of the Socrata Connected Government Cloud (also referred to as the Enterprise Data Platform) Program Edition, and extend the term to December 31, 2024.

#### NOW, THEREFORE, IT IS AGREED BY THE PARTIES HERETO AS FOLLOWS:

1. Section 2 of the agreement is hereby amended to read as follows:

<u>Contract Term:</u> The term of this Agreement shall be from July 1, 2024, to December 31, 2024, unless terminated pursuant to Section 10 of the amendment entered into by the parties on June 8, 2021. County's right to access or use the SaaS Services will terminate at the end of this Agreement.

2. Section 2 of the agreement is amended to read as follows:

<u>Payments</u>: In consideration of the services rendered in accordance with all terms, conditions and specifications set forth herein and any Exhibit(s) or attachment(s) attached hereto, County shall make payment to Contractor in the manner specified herein and in Exhibit "A". In no event shall total payment for services under this Agreement exceed Two Million, Four Hundred Fifty-Eight Thousand, One Hundred Eighty-One Dollars and Eighty-Four Cents (\$2,458,181.84).

3. Exhibit A, Section II, Amount and Method of Payment table is replaced with the following:

#### Amount and Method of Payment:

ORIGINAL CONTRACT AMOUNT	\$52,372.00
RENEWAL FOR 2013-2015 (\$179,928 X 2 YEARS)	\$359,856.0
RENEWAL FOR 2015-2017 (\$206,559.96 X 2	\$413,119.92
YEARS)	
MEASURE A DASHBOARD REDESIGN	\$1,600.00
PERSPECTIVES LICENCES AND SUPPORT PACKAGE	\$22,200.00
RENEWAL FOR 2017-2019 (\$222,291.96 X 2	\$444,583.92
YEARS)	
RENEWAL FOR 2019-2021 (\$210,000 X 2 YEARS)	\$420,000.00
RENEWAL FOR 2021-2023 (\$210,000 X 2 YEARS)	\$420,000.00
RENEWAL FOR 2023-2024	\$216,300.00
6-MONTH RENEWAL THROUGH 12/31/2024	\$108,150.00
(as further described in Exhibit A-1 to this	
Amendment)	
TOTAL	\$2,458,181.84

4. All other terms and conditions of the agreement dated February 8, 2013, as amended, between the County and Contractor shall remain in full force and effect.

In witness of and in agreement with this Agreement's terms, the parties, by their duly authorized representative, affix their respective signatures:

For Contractor: [TYLER TECHNOLOGIES, INC.]

Franklin Williams
Contractor Signature

Date

Doctor Franklin Williams
Contractor Name (please print)

**For County:** 

**COUNTY OF SAN MATEO** 

Resolution No. 080475

President, Board of Supervisors, San Mateo County

Date: June 25, 2024

ATTEST:

Clerk of Said Board

## Tyler\_18120-13-D138\_A9\_Final

Final Audit Report 2024-06-06

Created: 2024-06-06

By: Annu Mangat (annu.mangat@tylertech.com)

Status: Signed

Transaction ID: CBJCHBCAABAAEuPpxutRrXpBu3fFkHKoJZRYfPmSw\_mC

### "Tyler\_18120-13-D138\_A9\_Final" History

- Document created by Annu Mangat (annu.mangat@tylertech.com) 2024-06-06 9:24:55 PM GMT
- Document emailed to Franklin Williams (franklin.williams@tylertech.com) for signature 2024-06-06 9:24:59 PM GMT
- Email viewed by Franklin Williams (franklin.williams@tylertech.com)
  2024-06-06 10:04:03 PM GMT
- Document e-signed by Franklin Williams (franklin.williams@tylertech.com)
  Signature Date: 2024-06-06 10:06:35 PM GMT Time Source: server
- Agreement completed.
   2024-06-06 10:06:35 PM GMT