

RESOLUTION NO. .

BOARD OF SUPERVISORS, COUNTY OF SAN MATEO, STATE OF CALIFORNIA

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RESOLUTION AUTHORIZING AND DIRECTING THE PRESIDENT OF THE BOARD OF SUPERVISORS TO EXECUTE A NEW ORDER SCHEDULE AND ADDENDUM TO THE COUNTY'S SUBSCRIPTION SERVICES AGREEMENT WITH ANAPLAN, INC. TO ADD THE ANAPLAN ANALYST AND COMODELER FEATURES, WITH NO CHANGE TO THE EXISTING TERM THROUGH NOVEMBER 16, 2030, INCREASING THE COUNTY'S MAXIMUM AMOUNT PAYABLE BY \$827,306 TO AN AMOUNT NOT TO EXCEED \$2,552,135, AND PROVIDING AI TERMS

RESOLVED, by the Board of Supervisors of the County of San Mateo, State of California, that

WHEREAS, the County Executive's Office (CEO) is responsible for the preparation of the County's two-year budget for consideration by this Board; and

WHEREAS, on November 4, 2025, following a competitive procurement process, this Board approved agreements with Anaplan, Inc. (Resolution No. 081495 (a-b)), to provide the County's budget system software platform and with TruGov for associated implementation and support services; and

WHEREAS, County staff have continued implementation planning and have identified additional artificial intelligence-enabled capabilities that would enhance the value of the platform to County staff and improve the speed, flexibility, and quality of budget development and analysis; and

WHEREAS, the newly available Anaplan features are Anaplan Analyst, an AI-powered conversational assistant that enables business users to query, interpret, visualize, and summarize model data using natural language and Anaplan CoModeler, an AI-assisted modeling capability that translates business requirements into Anaplan specifications and generates models, calculations, and logic consistent with platform best practices; and

WHEREAS, the Board has been presented with, reviewed and desires to enter into a proposed Anaplan Order Schedule and addendum that would add these features beginning May 1, 2026, through the current agreement term ending November 16, 2030, at an additional cost over the remainder of the initial term of \$827,306, that would increase the County's maximum fiscal obligation under the Anaplan agreement for the initial term from to \$2,552,135, and that include AI terms and an order schedule form governing these features.

NOW, THEREFORE, IT IS HEREBY DETERMINED AND ORDERED that the President of the Board of Supervisors is hereby authorized and directed to execute said order schedule and addendum, for and on behalf of the County of San Mateo, and the Clerk of this Board shall attest to President's Signature thereto.

BE IT FURTHER RESOLVED that the County Executive, or designee, is authorized to execute, on behalf of the County, such extensions, notices, options, consents, approvals, terminations, and other documents associated with said order schedule and addendums, and the taking of all necessary actions in connection therewith to effectuate the purposes of this resolution.