

RESOLUTION NO. .

BOARD OF SUPERVISORS, COUNTY OF SAN MATEO, STATE OF CALIFORNIA

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RESOLUTION: A) REPRESENTING AND CERTIFYING THAT IF THE COUNTY OF SAN MATEO DEPARTMENT OF HOUSING (“DOH”) RECEIVES AN AWARD OF LOCAL HOUSING TRUST FUND (“LHTF”) PROGRAM FUNDS FROM THE VETERANS AND AFFORDABLE HOUSING BOND ACT OF 2018 (“PROPOSITION 1”) FROM THE CALIFORNIA DEPARTMENT OF HOUSING AND COMMUNITY DEVELOPMENT (THE “DEPARTMENT”) PURSUANT TO THE JULY 9, 2024 LOCAL HOUSING TRUST FUND NOTICE OF FUNDING AVAILABILITY (“LHTF NOFA”). THAT DOH WILL USE ALL SUCH FUNDS ON ELIGIBLE PROJECTS IN A MANNER CONSISTENT AND IN COMPLIANCE WITH ALL APPLICABLE STATE AND FEDERAL STATUTES, RULES, REGULATIONS, AND LAWS, INCLUDING WITHOUT LIMITATION ALL RULES AND LAWS REGARDING THE LHTF PROGRAM, AS WELL AS ANY AND ALL CONTRACTS DOH MAY HAVE WITH THE DEPARTMENT (“ELIGIBLE PROJECTS”); AND B) AUTHORIZING AND DIRECTING DOH TO ACT AS MANAGER IN CONNECTION WITH THE DEPARTMENT’S FUNDS TO ELIGIBLE PROJECTS PURSUANT TO THE LHTF NOFA IN AN AMOUNT NOT TO EXCEED \$5,000,000 (THE “LHTF AWARD”); AND C) REPRESENTING AND CERTIFYING THAT DOH AGREES TO MATCH ON A DOLLAR FOR DOLLAR BASIS THE LHTF AWARD PURSUANT TO GUIDELINES SECTION 104 AND TO UTILIZE MATCHING FUNDS ON A DOLLAR FOR DOLLAR BASIS FOR THE SAME ELIGIBLE PROJECTS FOR WHICH PROGRAM FUNDS ARE USED, AS REQUIRED BY SECTION 50843.5(C) OF THE CALIFORNIA HEALTH AND SAFETY CODE AND AS DESCRIBED IN ATTACHMENT 1 TO THE RESOLUTION; AND D) REPRESENTING AND CERTIFYING THAT PURSUANT TO ATTACHMENT 1 TO THE RESOLUTION AND THE CERTIFICATION IN THIS RESOLUTION, THE LHTF FUNDS SHALL BE EXPENDED ONLY FOR ELIGIBLE PROJECTS AND CONSISTENT WITH ALL PROGRAM REQUIREMENTS; AND; E) REPRESENTING AND WARRANTING THAT DOH SHALL BE SUBJECT TO THE TERMS AND CONDITIONS AS SPECIFIED IN THE LHTF STANDARD AGREEMENT, SECTION 50842.2 OF THE CALIFORNIA HEALTH AND SAFETY CODE, AND LHTF PROGRAM GUIDELINES; AND E) AUTHORIZING DOH DIRECTOR, OR DESIGNEE, IN CONSULTATION WITH THE COUNTY ATTORNEY, TO EXECUTE THE LHTF PROGRAM APPLICATION, THE LHTF STANDARD AGREEMENT AND ANY SUBSEQUENT AMENDMENTS OR MODIFICATIONS THERETO, AS WELL AS ANY OTHER DOCUMENTS WHICH ARE RELATED TO THE PROGRAM OR THE LHTF GRANT AWARDED TO DOH, AS THE DEPARTMENT MAY DEEM APPROPRIATE

RESOLVED, by the Board of Supervisors of the County of San Mateo, State of

California, that

WHEREAS, the Local Housing Trust Fund (“LHTF”) Program, which is administered by the California Housing and Community Development Department (the “Department”), provides matching grants to local housing trust funds established by cities and counties, Native American Tribes, and/or incorporated 501(c)(3) nonprofit organizations to support the development or rehabilitation of affordable rental housing projects.; and

WHEREAS, the Department is authorized to provide approximately \$57 million in funding for the LHTF Program under the Veterans and Affordable Housing Bond Act of 2018 (“Proposition 1”); and

WHEREAS, the Department issued Local Housing Trust Fund Program Final Guidelines (“LHTF Program Guidelines”) and the LHTF Program Notice of Funding Availability (“NOFA”) on July 9, 2024; and

WHEREAS, the Department may award funding allocations for the LHTF Program, subject to the terms and conditions of the LHTF Program Guidelines, NOFA, Program requirements, the Standard Agreement, and other contracts between the Department and LHTF grant recipients; and

WHEREAS, LHTF Program Funds may be allocated for, among other uses, construction loans and/or permanent financing loans to pay for predevelopment costs, acquisition costs, and other costs associated with the development or rehabilitation of affordable rental housing projects, or emergency shelters, transitional housing, permanent supportive housing, and affordable homebuyer/homeowner projects,

including assistance to income-eligible households to purchase for-sale housing units or to rehabilitate; and

WHEREAS, County of San Mateo, through its Department of Housing (“DOH”), is eligible to submit an application for LHTF Program funds for its Affordable Housing Fund (“AHF”); and

WHEREAS, if the County’s LHTF application is granted, the amount of grant funds awarded to the County would be up to \$5,000,000; and

WHEREAS, if the County is awarded said LHTF Program funds, DOH would award them to one or more affordable housing projects detailed in Attachment 1 to this Resolution, which has received a previous funding award through the AHF competitive NOFA process; and

WHEREAS, DOH seeks a resolution from this Board to authorize and support the DOH’s application for and acceptance of LHTF Program funds on behalf of the County.

NOW THEREFORE, IT IS HEREBY DETERMINED AND ORDERED that the Board of Supervisors, County of San Mateo, State of California, hereby adopts this Resolution:

- A) Representing and certifying that if the County of San Mateo Department of Housing (“DOH”) receives an award of Local Housing Trust Fund (“LHTF”) Program funds from the Veterans and Affordable Housing Bond Act of 2018 (Proposition 1) from the California Department of Housing and Community Development (the Department) pursuant to the July 9, 2024 Local Housing Trust

Fund Notice of Funding Availability (“LHTF NOFA”) that DOH will use all such funds on Eligible Projects in a manner consistent and in compliance with all applicable state and federal statutes, rules, regulations, and laws, including without limitation all rules and laws regarding the LHTF Program, as well as any and all contracts DOH may have with the Department (“Eligible Projects”); and

- B) Authorizing and directing DOH to act as manager in connection with the Department’s funds to Eligible Projects pursuant to the LHTF NOFA in an amount not to exceed \$5,000,000 (the “LHTF Award”); and
- C) Representing and certifying that DOH agrees to match on a dollar for dollar basis the LHTF Award pursuant to Guidelines Section 104 and to utilize matching funds on a dollar for dollar basis for the same Eligible Projects for which program funds are used, as required by Section 50843.5(c) of the California Health and Safety Code and as described in Attachment 1 to the Resolution; and
- D) Representing and certifying that pursuant to Attachment 1 to the Resolution and the certification in this resolution, the LHTF funds shall be expended only for Eligible Projects and consistent with all program requirements; and
- E) Representing and warranting that DOH shall be subject to the terms and conditions as specified in the LHTF Standard Agreement, Section 50842.2 of the California Health and Safety Code, and LHTF Program Guidelines; and

F) Authorizing DOH Director, or designee, in consultation with the County Attorney, to execute the LHTF Program Application, the LHTF Standard Agreement and any subsequent amendments or modifications thereto, as well as any other documents which are related to the LHTF Program or the LHTF grant awarded to DOH, as the Department may deem appropriate.

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