

KEY	Waivers approved by Procurement	Waivers not approved/received by Procurement					
Service Contracts							
Waiver Title	Waiver Type	Department	Contract NTE	Contract Term	Waiver Justification	Service Being Procured	Justification Details
Waivers Approved by Procurement							
ICE Data Services	1A. Waiver of Competitive Requirements for Service Agreements	Tax Collector's/Treasurer's Office	\$ 30,770.00	07/01/2025 to 06/30/2030	B-1 Section IV.B.11	Interactive Data Corporation/ICE Data Services provides global market exchange information to invest, manage risk and raise capital across major asset classes. The department's use of their data to assess price risk, find market opportunities and transact with confidence.	We believe this service falls under the Admin B-1 Memo, Section IV.D.11 for subscriptions to publication and databases regardless of media format. Intercontinental Exchange (ICE) data is a market pricing tool integrated with our portfolio accounting system, Axiys, a software subscription under our Advent Software Inc. contract. It's purpose is to provide direct update to the market values of the investments recorded in Axiys. ICE data provides a unique service not available through competitors. It's integration with Axiys would make other tools difficult, timely, and costly to implement.
SPPN Services (33 Contracts)	1A. Waiver of Competitive Requirements for Service Agreements	Health-BHRS	\$ 4,000,000.00	07/01/2025 to 06/30/2026	B-1 Section IV.B.20	Behavioral Health & Recovery Services (BHRS) has developed a private provider network to provide outpatient mental health services to serious mentally ill (SMI) clients. The SMI Private Provider Network (SPPN) receives referrals from the BHRS clinics when an assessment and treatment plan have been completed and it is determined that a client can best receive outpatient SMI services and does not necessarily need more intensive therapy from clinic staff. Through the network, BHRS is able to better manage the volume of SMI services needed by appropriately redirecting those clients to the SPPN for outpatient mental health services and reducing the service load for the clinics. SPPN providers work in collaboration with BHRS clinic staff to provide the appropriate care to the SMI population. SPPN Providers are an integral part of the BHRS treatment Program. These services shall be provided in a manner prescribed by the laws of California and in accord with the applicable laws, titles, rules and regulations of the Short-Doyle/Medi-Cal program. Treatment services performed by providers in the network are pre-authorized utilizing Millman Care Guidelines based on the treatment needs of each client. The authorizations limit the number, frequency, duration, and type of services to be provided and providers are limited to only billing for what the authorization allows. The network is managed carefully to assure the right services are provided, the County is only billed for what was authorized, and monitors the quality of care, taking necessary action to assure high quality services.	Under the B-1 Administrative Memorandum selection of providers of mental health services for individual private psychiatrists, psychologists, therapists and group practices are exempt from the requirement for a Request for Proposals (RFP) process. BHRS will consider contracts with any and all qualified providers for inclusion in the SPPN Network. This waiver will enable BHRS to operate and provide services to individuals who are primarily receiving treatment for serious mental illness (SMI).
PRO EDGE PLATFORM WITH NEWS CONTENT	1A. Waiver of Competitive Requirements for Service Agreements	County Executive's Office	\$ 21,450.00	07/27/2025 to 07/26/2026	B-1 Section IV.B.11	The service is a federal and state political/policy news subscription publication	Per Admin Memo B1 a subscription to a publication or database may be paid without executing a contract section V, letter A, item 1.
FY 25/26 ABAG Membership Dues	1A. Waiver of Competitive Requirements for Service Agreements	County Executive's Office	\$ 135,138.00	07/01/2025 to 06/30/2026	B-1 Section IV.B.12	The Association of Bay Area Governments, or ABAG, is the comprehensive regional planning agency and council of governments for the nine counties and 101 cities and towns of the San Francisco Bay region. ABAG aims to help local governments plan for the future and adapt to change.	Board Memo Admin B1: section V, Item A.1: The cost is under \$200,00 and this is a membership.
Emergency Repair - Red Fire Truck #1493394	1A. Waiver of Competitive Requirements for Service Agreements	Fire	\$ 10,326.52	07/02/2025 to 08/01/2025	Emergency	Repair of an emergency vehicle. Check for coolant leak, pressure test system to confirm and locate leak. Remove repair and replace radiator unit.	The mechanical breakdown that occurred placed a fire engine out of service. We took it to one of our regular service shops for immediate repair to place the fire engine back in service asap.
BluSky Inc_waiver	1A. Waiver of Competitive Requirements for Service Agreements	Public Works-Facilities Services-Health and Hospital	\$ 150,000.00	08/01/2025 to 07/31/2026	Emergency	Emergency remediation services for sewage water intrusion at San Mateo Medical Center Engineering Shop caused by city backed up manhole, to mitigate flooding, ensure safety, and restore operations.	The emergency service is required due to an unexpected flooding event involving sewage water intrusion at the San Mateo Medical Center Engineering Shop, caused by city backed up manhole. Immediate remediation is critical to address health hazards, prevent contamination, and restore safe operations. Delaying response to obtain multiple bids would significantly increase safety risks, potential structural damage, and operational disruptions to essential hospital services. The urgency of the situation made it impractical to go through the usual competitive bidding process.
Aftercare Services CLCP	1A. Waiver of Competitive Requirements for Service Agreements	Human Services Agency-Children and Family Services	\$ 160,000.00	09/15/2025 to 09/14/2025	Emergency	Aftercare services - these provide ongoing support, tools, and resources to help individuals maintain long-term stability after exiting the transitional housing program. These services include payments, referrals, and assistance with housing or employment, depending on the individual's specific needs and goals	The previous provider, StarVista, closed its doors and terminated the contract with only 30 days notice. HSA is asking for a 1 year contract to prevent a gap in services while it conducts a solicitation to identify a new provider.
Franklin Energy Bayren Ease Pilot	1A. Waiver of Competitive Requirements for Service Agreements	Sustainability	\$ 40,000.00	09/30/2025 to 09/29/2030	B-1 Section IV.B.3	Program administration for the application of subsidies and residential home upgrades related to energy efficiency and electrification	The County of San Mateo is seeking to contract with Franklin Energy for program administration services to administer subsidies and implement residential home upgrades, as part of an existing program run by the Bay Area Regional Energy Network (BayREN). BayREN is administered by the Association of Bay Area Governments (ABAG). The program is called the Efficiency & Sustainable Energy (EASE) Home program, which is designed to provide income-eligible residents with custom, low-cost home energy upgrades aimed at enhancing comfort and health. The County is seeking a waiver of the competitive procurement process because Franklin Energy was already selected as the implementer of the EASE program, through a competitive procurement process run by ABAG which concluded in October 2024. Franklin Energy designed the program and understands the overall scope and is uniquely positioned to administer incentives as part of a San Mateo County pilot. Franklin Energy will not bill the County for program administration services; rather the entire \$40K budget will go directly to household financial incentives. The program administration services will help San Mateo County implement a pilot, which was designed within the framework of the EASE program, to layer \$40K in grant funding to incentivize households to add electrification measures. Only households in unincorporated County that participate in EASE are eligible for the financial incentive. Franklin Energy would manage and administer all steps of the process for the households, including dissemination of the subsidy and appliance installation.
20250901_waiver_easy access_26D020_ceo	1B. Waiver to Sole/Single Source	County Executive's Office	\$ 85,780.00	09/01/2025 to 08/31/2026	Single Source	AAB has been using an AS400 system created by EZAccess for more than a decade and this was previously hosted and maintained by the Assessor's Office. They are in the process of decommissioning the system as they have moved to Salesforce and the AAB office is in the process of building a new online portal. While the portal is being built, AAB needs to continue to enter data for appeals into EZAccess. All data from the EZAccess system, both past and present, will need to be transferred to the new system when available. There is no other suitable vendor or alternative, given these needs.	Assessment Appeals Board (AAB) was not made aware until recently that the Assessor's office was no longer backing up the data and was in the process of decommissioning the EZAccess system. EZAccess is the only system that has been utilized for data entry for AAB and it is necessary to continue at this time to prevent any disruption of services while the new portal is being built on the Salesforce Platform. It is imperative that we put a contract in place as soon as possible to ensure data can be backed up and maintained. The Assessor's office has indicated that they do not wish to host the data any longer.
Verizon 1511025D001	1B. Waiver to Sole/Single Source	Tax Collector's/Treasurer's Office	\$ 10,500.00	07/01/2025 to 06/30/2030	Single Source	The Treasurer-Tax Collector's use of Verizon Wireless is to provide cellular connectivity to key users which is in accordance with our established Continuity of Operations Plan "COOP". Key users need to have access to data in the event the department needs to activate COOP as the data will be necessary to access necessary resources to accomplish mission essential functions. In addition, there are device cellular plans in place to provide data to payment kiosks for public use, specifically tax payers looking to pay their property tax bill. The necessity to have to use cellular data is to be in compliance with County network infrastructure requirements which prohibit payment processing to occur on the County's secure network. The most cost effective way to obtain data is through cellular data. Alternatively a costly network would need to be assembled and in most scenarios cost more to the tax payer in acquiring, setting up, and maintaining. The cellular network is more beneficial as the footprint of these payment kiosks is minimal and with emerging technology, the department can pivot much quicker to newer technology, when the kiosks reach their end of shelf life.	Services provided by Verizon Wireless falls under the Admin B-1 Memo Section IV.D14 for Utility Services. Details of original solicitation is unavailable since an original contract cannot be located, however it has been confirmed by the County's Verizon Wireless representative that the services being provided is based on the Statewide Multiple Award Contract, CalNet 4 Subcategory 19.1 for Cellular Voice and Data Services. It is in the best interest of the County to continue the service with Verizon Wireless, due to the grandfathered plan and rates. If a new contract is initiated with them or a new provider, we would lose our low rates.
Verizon Wireless Services	1B. Waiver to Sole/Single Source	Tax Collector's/Treasurer's Office	\$ 11,000.00	07/01/2025 to 06/30/2030	Single Source	The department's use of Verizon is provide cellular connectivity to key users which is in accordance with our established Continuity of Operations Plan "COOP". Key users need to have access to data in the event the department needs to activate COOP as the data will be necessary to access necessary resources to accomplish mission essential functions. In addition, there are device cellular plans in place to provide data to payment kiosks for public use, specifically tax payers looking to pay their property tax bill. The necessity to have to use cellular data is to be in compliance with County network infrastructure requirements which prohibit payment processing to occur on the County's secure network. The most cost effective way to obtain data is through cellular data. Alternatively a costly network would need to be assembled and in most scenarios cost more to the tax payer in acquiring, setting up, and maintaining. The cellular network is more beneficial as the footprint of these payment kiosks is minimal and with emerging technology, the department can pivot much quicker to newer technology, when the kiosks reach their end of shelf life. Intend Award Value: \$11,000 over the next 5 years	We believe this service falls under the Admin B-1 Memo under Section IV.D.14 for Utility Services. We have been utilizing Verizon Wireless services for a long time. We cannot locate the original contract as it predates our time with the department. However, per Verizon Wireless's representative, the procurement of their services was based on CalNet 4 Category 19.1 Contract. It is in the best interest of the County if we can continue the service with Verizon due to the grandfathered plan and rates. If we start a new contract with them or a new service provider, we would lose our low rates.
Clerk Consultant Services	1B. Waiver to Sole/Single Source	County Executive's Office	\$ 10,000.00	08/15/2025 to 09/14/2025	Single Source	Professional Courtroom Clerk Services	Contractor was selected to provide professional courtroom clerk services as requested by the County of San Mateo and directed by the Honorable James Emerson (ret.). Contractor will provide those services customarily provided by a courtroom clerk and other similar services requested by Judge Emerson. Contractor will also serve as the official timekeeper for the hearing as instructed by Judge Emerson.
Johnson Controls FY25-26_waiver	1B. Waiver to Sole/Single Source	Public Works-Administration Services	\$ 76,070.00	07/01/2025 to 06/30/2026	Single Source	Johnson Controls will provide onsite preventative maintenance and inspections on locations identified in the agreement. The agreement covers access control, burglar/intrusion, cctv, intercom equipment. The vendor will provide repair labor/material, and extended service/24 hours, 7 days a week.	Johnson Controls is the sole provider of proprietary access control equipment essential for our organization's security infrastructure. Their specialized technology and expertise ensure compatibility and optimal performance, making a maintenance agreement with them necessary for the continued functionality of our access control system. This short term maintenance contract is necessary to service new locations that were not a part of the Board level maintenance agreement with Johnson Controls. DPW is currently working on a new RFP to find a contractor that can provide similar services but would also offer the county more flexibility to contract with other contractors for maintenance. We are requesting for this short term maintenance contract for the new locations to tide us over till the RFP is completed and the new contract is taken to the Board.

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20250728_Waiver_Telecommunications Engineering Associates ("TEA")_PFS59	1B. Waiver to Sole/Single Source	Project Development Unit	\$ 124,000.00	08/01/2025 to 07/31/2028	Single Source	Fire Alerting System	1.Unique Capability or Proprietary Product/Service •Fire Alerting systems require unique hardware, software and integration that are best design and installed by vendors with specialized expertise and experience. •The FSALERT system is a proprietary solution designed and owned by Telecommunications Engineering Associates (TEA). This system integrates customized software and hardware developed specifically for compatibility with the County's and CalFire's communications and radio systems. FSALERT is used at all the other County Fire Stations. •TEA holds all intellectual property rights to the FSALERT software and associated firmware. Installation, updates, and support can only be performed by TEA or their authorized representatives. 2.Standardization and Continuity •The County has previously installed the FSALERT system at Skylonda Fire Station 58 under a contract approved in 2017. Selecting TEA ensures full system compatibility across facilities, which reduces training requirements and supports centralized maintenance and operations. •A different vendor would require the design, integration, and licensing of a wholly separate system, likely at significantly greater cost, risk, and time delay. 3.Fair and Reasonable Pricing •Pricing for the Fire Station 59 installation is consistent with the established cost structure of prior installations, with minimal adjustments for inflation and site-specific conditions. •A cost breakdown will be attached as Exhibit B to the contract 4.No Other Source Available •Due to the proprietary nature of the FSALERT platform and exclusive ownership by TEA, no other vendor can legally or technically provide, support, or modify the system. •TEA is the sole distributor, integrator, and licensor of the FSALERT alerting system for public agency use in San Mateo County. 5.Emergency or Public Safety Considerations •Fire Station 59 serves the coastal region and supports CalFire operations. Reliable and standardized emergency alerting is essential for timely response. •Any disruption caused by attempting to integrate an alternate system would compromise public safety and delay operational readiness.
Info-Tech Research Group	1B. Waiver to Sole/Single Source	Information Services	\$ 12,729.48	08/05/2025 to 08/05/2026	Sole Source	The agreement is for a team membership which provides access to Info-Tech's IT research analysis database portal and core research content.	The Info-Tech Research Group Membership is only available through Info-Tech. This membership provides ISD staff with access to a wealth of data driven research, best practice methodologies, and market analysis research which are useful tools used when evaluating IT tools and systems. Although not competitively bid, a CMAS contract is referenced on the quote, and documents attached for reference.
20250701_wavier_cmi contractor_smmc	1B. Waiver to Sole/Single Source	Project Development Unit	\$ 160,770.96	06/01/2025 to 12/01/2025	Single Source	Inspector of Record Services for San Mateo Health Campus Upgrade Project.	The waiver is necessary to execute a new agreement with the incumbent provider, CMI Contractors, Inc. (CMI) for the continuation of essential Inspector of Record (IOR) services for the San Mateo Health Campus Upgrade Project. CMI was originally procured through a full, competitive RFP process. This initial selection was based on merit, qualifications, and competitive pricing, satisfying the County's foundational commitment to open and fair competition. Their existing contract is now expired necessitating the need for a new contract and ultimately this waiver request. The San Mateo Health Campus Upgrade Project falls under the jurisdiction of the California Department of Health Care Access and Information (HCAI), formerly known as the Office of Statewide Hospital Planning and Development (OSHPD). HCAI requires its preapproved IORs to conduct mandatory daily inspections on its behalf on all its project. Throughout the Project's duration, CMI has served as the exclusive IOR, performing its duties in a competent and satisfactory manner. Critically, the individual inspectors assigned by CMI to the various project components are not only certified by HCAI but have been formally approved by the agency for their specific roles on this particular project. The need for this waiver stems heavily on the procedural requirements for replacing an IOR mid-project, which are deliberately designed by the state to be a high-friction, high-stakes event to ensure accountability and project integrity. The process, detailed in HCAI regulations, is not a simple administrative swap but a formal transition of liability that would cause certain and significant project delays. The required steps are as follows: Step 1: Formal Submission of Revised Application: The County must submit a revised project application (e.g., Form HCAI-OSH-100 or HCAI-OSH-121) to HCAI, formally proposing the new IOR for approval. Step 2: Final Verified Report from Outgoing IOR: The outgoing IOR (CMI) must prepare and submit a final verified report. This legal document attests to the compliance of all work performed and materials installed under their purview up to the date of their departure. Step 3: Initial Report from Incoming IOR: This is the most critical point of delay. The newly appointed IOR must conduct their own field observations and prepare an initial report that verifies all work performed and materials used to date are in accordance with the HCAI-approved construction documents. A new IOR cannot simply pick up where the previous one left off. They must essentially re-inspect or re-verify all prior work to assume legal and professional liability for the entire project moving forward. On a complex, nearly finished project, this forensic review could take weeks or even months. Step 4: Resolution of Discrepancies: Should the new IOR identify any real or perceived non-conformance, these issues must be formally documented, reported to HCAI, and resolved before they can fully assume their role. This step introduces the risk of costly disputes, finger-pointing between contractors and inspectors, and potential orders for destructive testing or rework to verify hidden components. The state's mandated transition process creates an unavoidable period of "construction standstill" or significant slowdown that could result in millions in dollars for the County. Therefore, it's in the best interest of the County's to waive the RFP requirements and execute a new contract with CMI to maintain continuity on the project and save significant cost and schedule risk to the County.
CPS HR Consulting - BSCC Exams FY 2025-26	1B. Waiver to Sole/Single Source	Human Resources Department	\$ 25,000.00	07/01/2025 to 06/30/2026	Sole Source	BSCC examination materials are to be used solely for approved entry-level Adult Corrections Officer, Juvenile Corrections Officer, and Probation Officer classifications.	Written Exam Vendor for BSCC Examination The selected vendor, CPS-HR Consulting (CPS-HR), provides the Board of State and Community Corrections (BSCC) written examination required for the classifications of Group Supervisor and Deputy Probation Officer. This examination is a state-managed, standardized assessment used by probation departments throughout California to evaluate candidates in alignment with statewide hiring standards. The BSCC examination is exclusively administered by CPS-HR Consulting (CPS-HR) on behalf of the BSCC. This exam is not available through any other vendors. Use of this exam is required to ensure compliance with state-mandated selection processes and maintains consistency, fairness, and validity in the testing of candidates for these roles. It is important to note that CPS-HR Consulting (CPS-HR) currently provides the County with a range of other testing services under a separate contract. However, the BSCC examination is distinct and governed by separate requirements set forth by the State of California. This contract specifically covers administration of the BSCC exam, which is not included under the County's general testing services agreement with CPS-HR Consulting (CPS-HR). Given that the BSCC exam is a required component of the probation officer hiring process and that CPS HR holds the exclusive rights to administer the exam, competitive bidding is not applicable. This procurement qualifies as a single source, as no alternative method of providing this required service meets the compliance and program requirements set forth by the State. Relevant documentation confirming CPS HR's exclusive role in administering the BSCC exam and the exam's requirements is attached to support this justification. That information can also be found here: https://www.bscc.ca.gov/s_stcaboutselectionexams/. Per Admin Memo B-1, Non-Emergency - Specific Grounds for Waiver - Competitive procurement requirements may be waived for the following specific goods and services: Development, administration, or use of licensing or proficiency testing examinations.
Palcare - Tuition Assistance Program 2025-2028	1B. Waiver to Sole/Single Source	Human Resources Department	\$ 178,000.00	07/01/2025 to 06/30/2028	Single Source	Providing child care services to County employees and administering the tuition assistance program for this facility	Per 5/23/2023 Board resolution No. 079647 (a-b), the County of San Mateo has had collaborative agreements with the Airport Commission of the City and County of San Francisco guaranteeing funding for childcare services provided by PalCare. The County owns the building at 945 California Drive in Burlingame that Palcare currently operates as a childcare facility. The three-way contract setup is for five years expiring June 30, 2028. Board has waived the competitive process. This waiver is for the period July 1, 2025 through June 30, 2028 for the County employees to use the childcare service at the same Burlingame address offered by Palcare and the selection of this contractor is in line with the Resolution No. 079647 that the Board has waived the competitive solicitation requirement.
RECAST Software Patching & Right Click Tools Essentials Complete 09/26/2025 – 11/15/2026	1B. Waiver to Sole/Single Source	Information Services	\$ 38,978.63	09/26/2025 to 11/15/2026	Sole Source	The procurement is for a subscription based cloud endpoint management solution - Recast Software's Right Click Tools (RCT) enhance Microsoft Endpoint Configuration Manager by streamlining administrative tasks with added functionality like remote actions, security insights, and system health checks. The RCT Patching module automates the deployment of Windows updates and third-party patches, ensuring systems remain secure and compliant. These tools collectively improve efficiency, enhance security, and reduce administrative overhead in IT environments.	Patching & Right Click Tools Essentials Complete - Premium Support Subscription

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Bloomberg - Vault Storage	1B. Waiver to Sole/Single Source	Treasurer-Tax Collector	\$ 27,700.00	08/04/2025 to 08/03/2027	Single Source	The Vault Storage is a subsidiary to the main Bloomberg Anywhere contract. It is a required component that records all written communication and transactions that we have with our partners, and the Vault is required for public fund accounts to ensure compliance, Our Assistant Treasurer needs the service for daily trade pricing. The main account will not function properly without this add-on service. This service will be active as long as we have an active Bloomberg Anywhere contract.	We believe this service falls under the Admin B-1 Memo, Section IV.D.11 for subscriptions to publication and databases regardless of media format. This contract was initiated in 2011 with an autorenewal term stating, "The Term shall be renewed automatically for successive two-year periods unless SR or SP elects not to renew by giving not less than 60 days' prior notice to the other." We are unable to get a refresh contract from Bloomberg Vault Storage service. We were told that the original contract cannot be amended to reflect current dates. However, the service has been renewed for the next two years as of August 4, 2025. Additionally, the original contract was effective prior to all of our time with the county/department. While the Vault Storage appears to have separate agreements, it is not. It is a subsidiary to the main Bloomberg Anywhere contract. It is a required component that records all written communication and transactions that we have with our partners, and the Vault is required for public fund accounts to ensure compliance, Our Assistant Treasurer needs the service for daily trade pricing. The main account will not function properly without this add-on service. This service will be active as long as we have an active Bloomberg Anywhere contract.
Granicus M&O Agreement	1B. Waiver to Sole/Single Source	Office of Assessor- County Clerk- Recorder & Chief Elections Officer	\$ 167,947.63	08/01/2025 to 07/31/2026	Single Source	The Granicus Clerk-Recorder system is a proprietary system of Granicus LLC. The system derives all operation support for the Clerk-Recorder functions of the division. This includes the recorder systems and the clerk systems that are used by the divisions for daily operations.	The Granicus Clerk-Recorder system is a proprietary system of Granicus LLC. Under our contract terms Granicus LLC is the only company that can maintain the system and provide M&S support.
VMG Holdings LLC d/b/a VMG Health (Not executed)	1B. Waiver to Sole/Single Source	Health-SMMC	\$ 80,000.00	07/01/2025 to 06/30/2028	Single Source	Physician Contracting and Compensation Consulting (Fair Market Value)	An RFP was originally completed in 2022 and VMG was chosen for the previous agreement which expired this year. It's in the best interest of the County to proceed without an RFP for VMG's renewal. They provide proprietary market analysis of physician salary data and also provide custom fair market value reports to aid in legal analysis of the arrangement. Our County Attorney is comfortable with treating VMG's contract as either proprietary or within the "expert witness, legal defense, legal advice, or other legal services" exemption categories because of how important their opinions are to our County Attorney's legal analysis, their guarantee to provide expert services if use of their reports leads to Stark or Antikickback litigation, and because historically the County Attorney's Office sought VMG out to improve legal review physician arrangements and compliance. We can't readily have a brand new consultant review VMG's existing opinion, and it would not be in the best interest of the County to ask for that either. First, because it could appear that the County is "opinion shopping", second because of risk of contradictory opinions, and third because VMG is willing to update their prior opinion for free. These factors strongly suggest that it's in the best interest of the County to proceed even if their work wasn't integral to our legal services since there would be no other way to get this critical opinion work for general surgery valuation without incurring additional expense.
StratumPoint Inc. Waiver to Single Source	1B. Waiver to Sole/Single Source	Office of Assessor- County Clerk- Recorder & Chief Elections Officer	\$ 149,000.00	09/01/2025 to 02/28/2027	Single Source	StratumPoint Inc. oversees Cybersecurity projects and initiatives for ACRE Department.	The Assessor-County Clerk-Recorder & Elections (ACRE) Department works with the California Secretary of State (SOS), ISD, and the Department of Homeland Security (DHS) to ensure that our cyber security defenses are as current as possible. StratumPoint was originally awarded the cybersecurity contract through a multi-vendor selection process. StratumPoint has been working with the Elections Division to develop and implement cybersecurity policies and procedures, Cybersecurity Incident Communications Plan, Cybersecurity Incident tracking, election day monitoring and cybersecurity staff training. They have worked on the department's behalf with the SOS, ISD and DHS, and are well positioned to continue these efforts in conjunction with ACRE Department. StratumPoint has been the ACRE Departments cyber security expert vendor for the past 5 years. They have a clear understanding of important Elections systems, and it is to the County's and ACRE's benefit to retain them and leverage their knowledge of our Elections Division security needs. StratumPoint is the current cyber security vendor who has experience working in the Elections system software and databases for ACRE. Based on their prior work with the Elections Department they are unequal qualified to perform additional reviews of our cyber security needs and policies. At this point in time with three major elections in the next 15 months it would not be cost effective for ACRE to search for a new vendor and onboard them.
Faronics Deep Freeze Cloud Premium Subscription Renewal 9-21-2025-9-20-2026	1B. Waiver to Sole/Single Source	Information Services	\$ 10,307.50	09/21/2025 to 09/20/2026	Sole Source	The procurement is for a subscription-based cloud endpoint management and security solution—Faronics Deep Freeze Cloud Premium. This service provides centralized, cloud-hosted management for IT assets, incorporating features such as Reboot-to-Restore system integrity protection, patch management, software deployment, IT asset tracking, system lockdown, kiosk mode, and advanced security tools including anti-malware and application whitelisting.	Deep Freeze Cloud Premium Subscription, is only offered by Faronics
Johnson Controls, Inc.	1B. Waiver to Sole/Single Source	Health-SMMC	\$ 200,000.00	07/01/2025 to 06/30/2026	Single Source	cardkey and security systems related services	In 1998, Johnson Controls, Inc. (JCI) Cardkey Security System was selected through a Request for Proposal (RFP) process conducted by the Sheriff's Office to provide an increased level of security for County facilities. As part of the County's overall security plan, JCI's Cardkey Security System was initially installed in the Hall of Justice (HOJ) to provide a secure and safe environment for employees and visitors. JCI cardkey security system has since been expanded to include most County facilities. Historically, the County allowed JCI Cardkey Security System to be paid by County departments through a central contract. This agreement will allow us to continue receiving service from JCI for SMMC's cardkey and security systems. County CEO: "County has established a County building security workgroup and based on the findings of that workgroup a new RFP will be developed for this service."
Netfile Inc for Form 700	1B. Waiver to Sole/Single Source	Office of Assessor- County Clerk- Recorder & Chief Elections Officer	\$ 100,000.00	07/01/2025 to 06/30/2028	Single Source	NetFile will provide a system for San Mateo County to electronically file, track, and manage FPPC Form 700 filings, with optional public access. It will also support scanning and storing paper-submitted forms.	There are only two vendors certified by the DOJ to provide Form 700 electronically as a Software as a Service (SaaS). Netfile Inc has been our vendor for 8+ years. We are recommending not switching vendors at this time given that data conversion to another vendor would be time-consuming and not cost effective. Additionally, there would be significant new training for the public to utilize a new vendor now that they are currently trained for the Netfile Form 700 system.
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25-26 DocuSign Envelopes	None	Human Services Agency- Administrative and Information Services	\$12,374	08/13/2025 to 08/13/2026	N/A	Provides HSA with 4,000 document envelopes for e-signature capabilities	N/A
America West Subsidized Employment Agreement E.Gandia	None	Human Services Agency- Employment Services	\$100,000	07/17/2025 to 08/26/2026	N/A	Wage subsidy agreement for employees of America West Medical West Transportation Inc. Agreement covers 30 staff members providing services to the County	N/A
Competency Remediation Services	None	Health-BHRS	\$100,000	08/12/2025 to 06/30/2027	N/A	Contractor provides Competency Restoration services to youth deemed incompetent by a court to stand trial due to a mental illness or intellectual disability. Contractor will provide services to youth involved in the Juvenile Justice System in San Mateo County	N/A
Competency Restoration Services	None	Health-BHRS	\$100,000	08/19/2025 to 06/30/2026	N/A	Contractor provides Competency Restoration services to youth deemed incompetent by a court to stand trial due to a mental illness or intellectual disability. Contractor will provide services to youth involved in the Juvenile Justice System in San Mateo County	N/A
Deborah Kemper - Resource Parent Training and Support	None	Human Services Agency- Children and Family Services	\$30,000	07/31/2025 to 06/30/2026	N/A	Contractor provides training and coordination services as part of the Resource Parent Training (RPT) program.	N/A
IBM Software Subscription and Support Renewal	None	Human Services Agency- Office of Agency Director	\$40,035	08/27/2025 to 06/30/2026	N/A	Provides 500 licenses to IBM Software subscriptions along with associated support.	N/A
Anthony Poponi	None	Probation	\$160,750	09/09/2025 to 04/30/2026	N/A	Contractor provides leadership gaps analysis, leadership training, and coaching programs for transitioning skillsets from existing, retiring, staff to new staff	N/A
TYLER TECHNOLOGIES INC	None	Sheriff's Office	\$67,582	07/02/2025 to 06/30/2026	N/A	Maintenance and service agreement for CivilServe: software to track court case papers and data.	N/A
Tresmontan, David	None	Sheriff's Office	\$140,000	07/16/2025 to 06/30/2026	N/A	Contractor performs cold case investigation services. Review all open and/or unsolved cases for the County, conduct interviews with witnesses, collect and process additional evidence, and liaison with the District Attorney's Office for the purpose prosecution	N/A
Commercial Installations Company	None	Sheriff's Office	\$12,486	08/20/2025 to N/A	N/A	Contractor provides the furniture dismantling, removal, and storage services for items located in three different locations belonging to three separate units (Vehicle Theft Task Force/ Gang Intelligence Unit/ Narcotics Task Force).	N/A
CELLEBRITE INC	none	Sheriff's Office	\$144,705	09/16/2025 to N/A	N/A	Subscription renewal agreement for software to secure digital evidence collected by the San Mateo County Task Force's regional forensic investigations office. Digital evidence is collected from computers, mobile phones and data from cloud sources and utilizes software to secure collected evidence.	N/A

KEY	Waivers approved by Procurement	Emergency Purchase Orders						
Purchases of Goods								
Waiver Title		Waiver Type	Department	PO Total	PO Date	Waiver Justification	Commodity Procured	Justification Details
Waivers Approved by Procurement								
CML Security, Inc. LLC	1A. Waiver of Competitive Requirements for Service Agreements	Probation	\$94,383.10	9/11/2025	Emergency	Uninterrupted Power Supply (UPS) Replacements for critical operational need in Juvenile Hall in case of failure/loss of security data due to power outage. The current UPS system, in place since the facility opened in 2006, is nearing the end of its useful life and needs to be replaced. One Tower UPS has failed completely. Current Contractor, CML Security, recommends replacing seven (7) individual UPS towers in the Youth Services Center-JH as soon as possible. This critical equipment provides backup power to the facility's security systems during a power outage, which includes door control, central control, and security data in the server.	Juvenile Hall experienced another power outage on August 26, 2025. This is a request to expedite project for replacement parts on existing security system(s) at Youth Services Center-JH and continuation of an on-going service with current Contractor, CML Security, in reference to RFP No. PROB 2022-022.	
Vertiv Corporation	1A. Waiver of Competitive Requirements for Service Agreements	Department of Public Works	\$43,542.82	9/16/2025	B-1 Section IV.B.7	Instance #1921745: Circuit #2 - Vertiv will remove and replace decommissioned Tandem Scroll compressors, compressor contractors, compressor fuses, compressor crank case heaters, recover and reclaim refrigerant. Hot work – to remove and replace filter drier and check valve, leak check Dollar amount of purchase order: \$43,542.82 Provider Name: Vertiv Corporation IV. D. 7. Replacement parts or components for existing equipment from provider. DocuSign Envelope ID: B10EF512-B552-4564-91D1-719C39247DD0 with nitrogen, place in vacuum to remove moisture. Triple Evacuation (500 microns). Recharge circuit to factory specifications. (estimated 91lbs R-410A refrigerant). Test all mechanical and electrical component operations. Remove and replace EEV assembly. Reset ICOM controller back to factory default and re-enter original parameters back to unit control, check and confirm ICOM econo-phase view is showing real-time refrigerant activity. Circuit #1: Refrigerant top off and charge correction (customer charged 88lbs of R-410A = 95% of calculated 92lbs = 100%) If all issues are not resolved, will possibly need to diagnose further. Instance #1921746: Need to perform a firmware update to clear "PB FW UPDATE RQRD" alarm generating at ICOM display controller. PB1 currently has newer firmware: 1.03.028 and it is conflicting with PB2 older firmware. Will need to update Pump Board 2 Firmware from 1.03.014 to 1.03.028. Test if update worked and verify all mechanical and electrical component operations are within factory specifications and confirm "PB FW UPDATE RQRD" alarm has cleared. Instance #1921747: Need to diagnose and troubleshoot possible firmware issues on HMI and/or main control board. Test if updated worked and verify all mechanical and electrical component operations are within factory specifications and econo-phase viewer within HMI is showing correct values and live conditions.	The equipment and software to be serviced are proprietary and the work must be completed by Vertiv as the approved service provider.	
Terry Berlier Studio	1A. Waiver of Competitive Requirements for Service Agreements	County Executive's Office	\$36,000.00	8/4/2025	B-1 Section IV.B.8	Two are pieces from Terry Berlier Studio with at total cost of \$36,000.	The handmade, original, and one-of-a kind artworks were initially loaned to San Mateo County as part of a County art exposition/installation at County Office Building 3. The Office of Arts & Culture, within the County Executive's Office, has selected the pieces on the basis of unique performance factors and appropriateness for the specific location. Integrating public art into public buildings is a common and widely recognized practice and this is often and achieved economically through acquisition of appropriate non-commissioned works.	
IPS Group	1A. Waiver of Competitive Requirements for Service Agreements	Department of Public Works	\$20,997.63	9/4/2025	B-1 Section IV.B.6	Upgraded meter pay stations including installation and freight	The meter pay machines that are currently in the parking structure are constantly out of order and need upgrading. In order to have the machines in working condition, the current vendor is familiar with the current machines and can upgrade the machines without an extended lapse. A competitive solicitation will be conducted after five years once the new machines are installed	
SamTrans	1A. Waiver of Competitive Requirements for Service Agreements	Human Services Agency	\$82,000.00	9/17/2025	B-1 Section IV.B.2	Adult Bus Passes for transportation	HSA provides bus passes to eligible clients for transportation, with SamTrans as the sole supplier	
Emergency Purchase Orders								
Belfor Property Restoration	1A. Waiver of Competitive Requirements for Service Agreements	Department of Public Works	\$13,986.03	9/16/2025	Emergency	Emergency cleanup/remediation services due to flooding caused by an overflow of a plumbing fixture within the Bright Horizons Child Care Center in Redwood City, CA. Flooding caused water damage to walls and flooring requiring emergency response to dry out and restore the space to normal service.	Recently DPW has experienced multiple flooding events and have initiated a process to establish on-call emergency service contracts so emergency response services are readily available should they be needed in the future. Because these agreements have not yet been established and due to the nature of water damage, DPW could not wait to mobilize the contractor. Any delay would have led to additional damage and potential loss of ability to operate the Bright Horizons Child Care Center.	

Vendor Agreements						
Vendor Name	Department	VA NTE	VA Executed Date	VA Term	Solicitation Method	Commodity Description
Theracom, L.L.C.	Health-SMMC	\$ 400,000.00	7/28/2025	07/01/2025 to 06/30/2028	Invitation for Bid	Pharmaceuticals: Nexplanon -68 mg
Theracom, L.L.C.	Health-SMMC	\$ 120,000.00	9/9/2025	08/01/2025 to 06/30/2027	Co-Operative: Vizient Contract MS7200; Board Resolution 079431	Medical Supplies: Advanced Wound Care
Summit Uniforms, LLC.	Parks Department	\$ 280,000.00	9/8/2025	07/01/2025 to 06/30/2030	Invitation for Bid	Clothing and Textiles: Parks Uniforms

Commodity Purchases Over \$100K						
Vendor Name	Department	Purchase Order No.	Total Amount	Purchase Order Approval Date	Description	Justification
Office Depot	Health-Public Health	P2504584	6/14/2290	7/3/2025	Furniture for San Mateo WIC Location	*Informal Solicitation
One Workplace	Health-SMMC	P2504586	9/8/2227	7/3/2025	Furniture for San Mateo Medical Center - PDU project	*Board Reso 079431 *Vizient Contract
Cardinal Health	Health-SMMC	P2600759	6/30/4267	9/4/2025	Patient Care Medical Supplies	*Board Reso 079431 *Vizient Contract
Cardinal Health	Health-SMMC	P2600895	3/29/4452	9/11/2025	Patient Care Medical Supplies	*Board Reso 079431 *Vizient Contract
Office Depot	Health-Mental Health Services	P2601149	5/21/3170	9/26/2025	Annual Purchase Order for Office Depot payments	Omnia Partners Coop contract No. R190303 Vendor Agreement No. B220024