

**THIRD AMENDMENT TO AGREEMENT
BETWEEN THE COUNTY OF SAN MATEO AND
THE WILSHIRE GROUP ASSOCIATES, LLC**

THIS AMENDMENT TO THE AGREEMENT, entered into this 6 day of May, 2025, by and between the COUNTY OF SAN MATEO, hereinafter called "County," and The Wilshire Group Associates, LLC, hereinafter called "Contractor";

W I T N E S S E T H:

WHEREAS, pursuant to Government Code, Section 31000, County may contract with independent contractors for the furnishing of such services to or for County or any Department thereof;

WHEREAS, the parties entered into an Agreement for Epic transition revenue cycle advisor services on October 17, 2023, for the term of October 1, 2023, through September 30, 2025, in an amount not to exceed \$1,000,000; and

WHEREAS, the parties amended the Agreement on May 7, 2024, to add additional revenue cycle consulting services, extend the term of the agreement through May 31, 2026, and increase the amount of the agreement by \$735,000 to an amount not to exceed \$1,735,000; and

WHEREAS, the parties amended the Agreement on May 20, 2024, to assign the original agreement from Trifecta Group, Inc. to The Wilshire Group Associates, LLC; and

WHEREAS, the parties wish to amend the Agreement to further increase the amount of the agreement by \$765,000, to an amount not to exceed \$2,500,000.

NOW, THEREFORE, IT IS HEREBY AGREED BY THE PARTIES HERETO AS FOLLOWS:


1. Section 3, Payments of the agreement is amended to read as follows:

In consideration of the services provided by Contractor in accordance with all terms, conditions, and specifications set forth in this Agreement and in Exhibit A, County shall make payment to Contractor based on the rates and in the manner specified in Exhibit B. County reserves the right to withhold payment if County determines that the quantity or quality of the work performed is unacceptable. In no event shall County's total fiscal obligation under this Agreement exceed TWO MILLION FIVE HUNDRED THOUSAND DOLLARS (\$2,500,000). In the event that the County makes any advance payments, Contractor agrees to refund any amounts in excess of the amount owed by the County at the time of contract termination or expiration. Contractor is not entitled to payment for work not performed as required by this agreement. All invoices must be approved by the Patient Financial Services Manager or their designee. Invoices must be sent to: SMMC-Accounts-Payable@smcgov.org. Processing time may be delayed if invoices are not submitted electronically.

2. All other terms and conditions of the agreement, as previously amended, between the County and Contractor shall remain in full force and effect.

In witness of and in agreement with this Agreement's terms, the parties, by their duly authorized representatives, affix their respective signatures:

For Contractor: The Wilshire Group Associates, LLC


Contractor Signature

3/20/2025
Date

Henry C. Smith
Contractor Name (please print)

COUNTY OF SAN MATEO



Resolution No. 081131

By:
President, Board of Supervisors, San Mateo County

Date: May 6, 2025

ATTEST:



By:
Clerk of Said Board