

Request for Proposals – Matrix

1	Where was the RFP advertised?	Public Purchase
2	In addition to any advertisement, list others to whom the RFP announcement was sent:	Email sent and calls made to a number of firms that provide financial advisor services
3	State the total number of RFP's sent to prospective proposers:	One
4	How many proposals did you receive?	three

5	List in alphabetical order the names of the proposers (or finalists, if applicable) and the location:	<ul style="list-style-type: none">• Babylon Wealth Management, LLC• Prudent Investors• Summit Financial Networks
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