

Controller's Office

FY 2025-27 Recommended Budget



Juan Raigoza, Controller
June 25, 2025

COUNTY OF SAN MATEO



Our Mission

To promote the County's operational effectiveness and help safeguard its financial transparency and integrity by providing quality accounting, auditing, and financial reporting services.



FY 2025-27 Budget Overview

	FY 2024-25 Revised	FY 2025-26 Recommended	Percent Change	FY 2026-27 Preliminary Recommended
Total Sources	7,031,275	7,049,628	0.26%	7,049,628
Total Requirements	19,833,013	21,034,183	6.06%	21,786,668
Net County Cost	12,801,738	13,984,555	9.24%	14,737,040
Total Positions	57	59	3.51%	59

Priorities and Challenges

Priorities

- Go-live with new accounts payable invoice automation system
- Upgrade property tax system
- Roll-out additional self-service functions for employees

Challenges

- Update operating procedures manuals
- Reexamine and execute succession planning activities
- Filling highly technical or specialized positions

Employee Engagement



Wellness

Promote Wellness Dividend program

Participate in office-wide wellness activities

Encourage work-life balance



Training & Development

Encourage technical and non-technical training

Provide work-out-of-class development opportunities

Ensure team members are cross-trained

Accomplishments



PROPERTY TAX

DISTRIBUTED \$3.9 BILLION
TO LOCAL GOVERNMENTS



INTERNAL AUDIT

REVIEWED DEPARTMENTS'
INTERNAL CONTROLS



GENERAL ACCOUNTING / ACCOUNTS PAYABLE

COMPLETED ACFR, PAFR,
COUNTY FINANCIAL
TRANSACTION REPORT



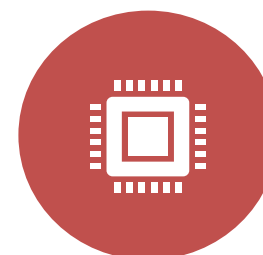
CONTROLLER INFORMATION SYSTEMS

ACCOUNTING SYSTEM UP-
TIME OF 99.9%



PAYROLL

PROCESSED 163,613
CHECKS



FINANCE & ADMIN

COMPLETED COST ALLOCATION
PLAN, SB-90 CLAIMS, SINGLE
AUDIT REPORT

Planned Improvements



PROPERTY TAX
UPGRADE PROPERTY TAX
SYSTEM



INTERNAL AUDIT
ASSESS INTERNAL
CONTROLS OF
OPERATIONS & SYSTEMS



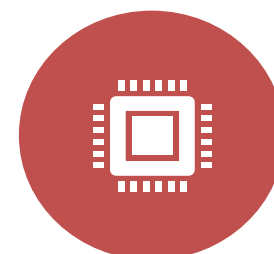
**GENERAL ACCOUNTING /
ACCOUNTS PAYABLE**
GASB IMPLEMENTATIONS,
REPLACE CAPITAL ASSETS
APPLICATION



**CONTROLLER
INFORMATION SYSTEMS**
GO-LIVE WITH A/P INVOICE
AUTOMATION SYSTEM &
SUPPORT USERS



PAYROLL
ROLL-OUT ADDITIONAL
SELF-SERVICE FUNCTIONS
FOR EMPLOYEES



FINANCE & ADMIN
DELIVER COUNTYWIDE
ACCOUNTING & SYSTEMS
TRAINING

C.A.R.E. Highlights



- **Promoted employee engagement through wellness activities**
- **Fostered inclusivity and teamwork by celebrating diversity**
- **Advocated employee development and professional growth opportunities**
- **Recognized staff/team contributions and achievements**



Questions?

