

**AMENDMENT FOUR TO AGREEMENT  
BETWEEN THE COUNTY OF SAN MATEO AND ADVANCED  
MANAGEMENT AND CONSULTING LLC**

THIS AMENDMENT TO THE AGREEMENT, entered into this 12 day of December 2023, by and between the COUNTY OF SAN MATEO, hereinafter called "County," and ADVANCED MANAGEMENT AND CONSULTING LLC, hereinafter called "Contractor";

W I T N E S S E T H:

WHEREAS, pursuant to Government Code, Section 31000, County may contract with independent contractors for the furnishing of such services to or for County or any Department thereof;

WHEREAS, the parties entered into an Agreement with Advanced Management and Consulting for on-call project and construction management services for multiple capital construction projects in the amount not to exceed of \$600,000 on September 17, 2019; and

WHEREAS, the parties amended the Agreement extend the agreement term through September 9, 2024, and increased the contract value by \$500,000 for a new total contract not to exceed value of \$1,100,000; and

WHEREAS, the parties amended the Agreement to increase the contract value by \$400,000 for a new not to exceed value amount of \$1,500,000; and

WHEREAS, the parties wish to amend the Agreement to increase the contract value by \$1,000,000 for a new not to exceed amount of \$2,500,000 and will follow the previously approved fee schedule as shown in Exhibit B.

**NOW, THEREFORE, IT IS HEREBY AGREED BY THE PARTIES HERETO AS FOLLOWS:**

1. Section 3. Payments of the agreement is amended to read as follows:

In consideration of the services provided by Contractor in accordance with all terms, conditions, and specifications set forth in this Agreement and in Exhibit A, County shall make payment to Contractor based on the rates and in the manner specified in Exhibit B. County reserves the right to withhold payment if County determines that the quantity or quality of the work performed is unacceptable. In no event shall the County's total fiscal obligation under this Agreement exceed **TWO MILLION FIVE**

**HUNDRED THOUSAND DOLLARS (\$2,500,000)**. In the event that the County makes any advanced payments, Contractor agrees to refund any amounts in excess of the amount owed by the County at the time of contract termination or expiration. Contractor is not entitled to payment for work not performed as required by this agreement.

- 2. All other terms and conditions of the agreement dated 09/17/2019, between the County and Contractor shall remain in full force and effect.**



**Advanced Management and Consulting, LLC**  
San Francisco/Bay Area - PO Box 1058, Newark, CA, 94560  
Main Office—5418 Dude Ranch Rd, Osage Beach, MO 65065  
Phone—(510) 509-5937

July 14, 2022

**Revised/Updated Proposed Staffing Resource Matrix  
for  
County of San Mateo Project Development Unit - County of San Mateo Medical Center**

PROJECT MANAGEMENT SERVICES																			
	Jul-21	Aug-21	Sep-21	Oct-21	Nov-21	Dec-21	Jan-22	Feb-22	Mar-22	Apr-22	May-22	Jun-22	Jul-22	Aug-22	Sep-22	Oct-22	Nov-22	Dec-22	PROJECTED TOTALS
OWNER and SENIOR PROJECT/CONSTRUCTION MANAGER - Jim Mosier																			
BUDGET RATE	\$162	\$162	\$162	\$162	\$162	\$162	\$168	\$168	\$168	\$168	\$168	\$180	\$180	\$180	\$180	\$180	\$180	\$180	
ORIGINAL BUDGET HOURS	0	35	80	80	80	80	80	100	100	100	100	100	120	120	120	120	120	120	1,655
ACTUAL HOURS BILLED	35	88	89	110	22	63	69	68	89.5	97	117	121							969
ACTUAL BILLED	\$5,670	\$14,256	\$14,418	\$17,820	\$3,564	\$10,206	\$11,559	\$11,424	\$15,036	\$16,296	\$19,656	\$21,780	\$0	\$0	\$0	\$0	\$0	\$0	\$161,685
<b>SUBTOTAL BUDGET FEE/MONTH</b>	<b>\$0</b>	<b>\$5,670</b>	<b>\$12,960</b>	<b>\$12,960</b>	<b>\$12,960</b>	<b>\$12,960</b>	<b>\$13,440</b>	<b>\$16,800</b>	<b>\$16,800</b>	<b>\$16,800</b>	<b>\$16,800</b>	<b>\$18,000</b>	<b>\$21,600</b>	<b>\$21,600</b>	<b>\$21,600</b>	<b>\$21,600</b>	<b>\$21,600</b>	<b>\$21,600</b>	<b>\$21,600</b>
Monthly Utilization/Ongoing Totals	\$0	\$19,926	\$34,344	\$52,164	\$55,728	\$65,934	\$77,493	\$88,917	\$103,953	\$120,249	\$139,905	\$161,685	\$161,685	\$161,685	\$161,685	\$161,685	\$161,685	\$161,685	\$161,685

  

	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23	Jul-23	Aug-23	Sep-23	Oct-23	Nov-23	Dec-23	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24	PROJECTED TOTALS
OWNER and SENIOR PROJECT/CONSTRUCTION MANAGER - Jim Mosier																			
BUDGET RATE	\$188	\$188	\$188	\$188	\$188	\$188	\$188	\$188	\$188	\$188	\$188	\$188	\$196	\$196	\$196	\$196	\$196	\$196	
ORIGINAL BUDGET HOURS	120	120	120	120	120	120	120	120	120	120	120	120	120	120	120	120	120	120	3,815
ACTUAL HOURS BILLED																			0
ACTUAL BILLED	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>SUBTOTAL BUDGET FEE/MONTH</b>	<b>\$22,560</b>	<b>\$22,560</b>	<b>\$22,560</b>	<b>\$22,560</b>	<b>\$22,560</b>	<b>\$22,560</b>	<b>\$22,560</b>	<b>\$22,560</b>	<b>\$22,560</b>	<b>\$22,560</b>	<b>\$22,560</b>	<b>\$22,560</b>	<b>\$23,520</b>	<b>\$23,520</b>	<b>\$23,520</b>	<b>\$23,520</b>	<b>\$23,520</b>	<b>\$23,520</b>	<b>\$697,590</b>
Monthly Utilization/Ongoing Totals	\$161,685	\$161,685	\$161,685	\$161,685	\$161,685	\$161,685	\$161,685	\$161,685	\$161,685	\$161,685	\$161,685	\$161,685	\$161,685	\$161,685	\$161,685	\$161,685	\$161,685	\$161,685	\$161,685

  

	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	PROJECTED TOTALS												
OWNER and SENIOR PROJECT/CONSTRUCTION MANAGER - Jim Mosier																			
BUDGET RATE	\$196	\$196	\$196	\$196	\$196	\$196													
ORIGINAL BUDGET HOURS	120	120	120	120	120	120													
ACTUAL HOURS BILLED																			
ACTUAL BILLED	\$0	\$0	\$0	\$0	\$0	\$0													
<b>SUBTOTAL BUDGET FEE/MONTH</b>	<b>\$23,520</b>	<b>\$23,520</b>	<b>\$23,520</b>	<b>\$23,520</b>	<b>\$23,520</b>	<b>\$23,520</b>													
Monthly Utilization/Ongoing Totals	\$161,685	\$161,685	\$161,685	\$161,685	\$161,685	\$161,685	Actual Billed Hours and Amounts												

HOURLY RATES				
POSITIONS	2022(Jan-May)	2022(Jun-Dec)	2023	2024
Owner/Sr. PM/CM	\$168	\$180	\$188	\$196

ORIGINAL PROPOSED AMOUNT	
PM/CM Services from July 2021 to December 2024	\$838,710
Reimbursibles	\$0
<b>TOTAL FOR SAN MATEO MEDICAL CENTER</b>	<b>\$838,710</b>

TRACKING (ORIGINAL vs ACTUAL)	
Proposed Hours (provided June 2022)	4,535
<b>Actual Hours to date</b>	<b>969</b>
<b>Total Hour Difference</b>	<b>3566.5</b>
Proposed Cost of PM/CM Services (provided July 2022)	\$838,710
<b>Actual/Projected Cost of PM/CM Services</b>	<b>\$161,685</b>
<b>Total Cost Difference</b>	<b>\$677,025</b>

In witness of and in agreement with this Agreement’s terms, the parties, by their duly authorized representatives, affix their respective signatures:

**For Contractor: Advanced Management and Consulting LLC**

DocuSigned by: <i>James Mosier</i>	Dec-06-2023   13:51 PST	James Mosier
Contractor Signature	Date	Contractor Name (please print)



**For County:**

COUNTY OF SAN MATEO

By:  
President, Board of Supervisors, San Mateo County

Date:

ATTEST:

By:  
Clerk of Said Board