

### Request for Proposal Matrix

1.	General Description of RFP	To consolidate a number of Wellness Program contracts under a sole vendor and to introduce an engagement platform to maximize program participation
2.	List key evaluation criteria	Ability to meet scope of services, user interface and ease of use, systems compatibility, end-user communications examples
3.	Where advertised	The County's broker/consultant, Alliant Employee Benefits, used a proprietary database, Shortlister, dedicated to profiling and screening wellness program providers
4.	In addition to any advertisement, list others to whom RFP was sent	Kaiser Permanente, incumbent provider Blue Shield, incumbent provider BaySport, incumbent provider Med Expert, a Redwood City-based company
5.	Total number of RFP's sent to prospective proposers	9
6.	Number of proposals received	9
7.	Who evaluated the proposals	Wellness RFP Subcommittee of the County's Wellness Committee, Staff and Consultants: <ul style="list-style-type: none"> <li>• Amanda DePonte, Wellness Committee</li> <li>• Chantae Rochester, Wellness Committee</li> <li>• Cristina Ugaitafa, Wellness Committee</li> <li>• Deborah Cullen, Wellness Committee</li> <li>• Jay Castellano, Benefits Staff</li> <li>• Juda Tolmasoff, Wellness Committee</li> <li>• Kim Miller, Alliant</li> <li>• Lillian Lilles, Wellness Committee</li> <li>• Lisa Okada, Benefits Manager</li> <li>• Melissa Wong, Wellness Staff</li> <li>• Niti Dewan, Alliant</li> <li>• Scott Morrow, County Medical Director</li> <li>• Talya Williams, Wellness Manager</li> <li>• Theresa Rabe, HR Deputy Director</li> </ul>
8.	In alphabetical order, names of proposers (or finalists, if applicable) and location	BaySport Blue Shield Kaiser Permanente Med Expert Optum Provata Vitality Viverae Zomo Health