

RESOLUTION NO. _____

BOARD OF SUPERVISORS, COUNTY OF SAN MATEO, STATE OF CALIFORNIA

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**RESOLUTION WAIVING THE REQUEST FOR PROPOSALS (RFP) PROCESS AND
AUTHORIZING AN AGREEMENT WITH C3 AI TO PROVIDE APPRAISAL
VALUATION SOFTWARE USING ARTIFICIAL INTELLIGENCE (AI), MACHINE
LEARNING (ML) TOOLS, AND ANALYTICS FOR RESIDENTIAL AND COMMERCIAL
PROPERTY VALUATION, FOR THE TERM OF JANUARY 30, 2024, THROUGH
JANUARY 30, 2029 IN AN AGGREGATE AMOUNT NOT TO EXCEED \$5,475,000**

RESOLVED, by the Board of Supervisors of the County of San Mateo, State of California, that

WHEREAS, on April 9, 2021 the Assessor-County Clerk-Recorder & Elections (ACRE) Department conducted an RFP for Appraisal Valuation Pilot Project Services and selected C3 AI out of four (4) vendor proposals; and

WHEREAS, on April 30, 2021 ACRE signed an Agreement (Agreement No. 13000-21-D025) with C3 AI for the Appraisal Valuation Pilot Project Services; and

WHEREAS, on December 14, 2021 the parties amended the Agreement (Resolution No. 078608) to build additional Appraisal Valuation pilot applications by extending the term from December 14, 2021 to March 31, 2022 and increased the Agreement amount by \$200,000 to a new amount of \$400,000; and

WHEREAS, from July 1, 2021 through March 31, 2022 ACRE completed two pilot projects with C3 AI to demonstrate the capabilities of C3 AI Property Appraisal application for residential and commercial property valuations; and

WHEREAS, ACRE's 2020 Strategic Plan specifies the development of the APAS

system to modernize and replace the 20+ year old legacy system and calls for the procurement of Assessor Property Appraisal Valuation Products for residential and commercial properties utilizing AI and ML tools; and

WHEREAS, this Agreement builds on the approved pilot program with C3 AI, initiated after C3 AI's was selected from the ACRE issued RFP for Appraisal Valuation Pilot Project Services and advances the goal of integrating AI and ML into appraisal practice; and

WHEREAS, the approval of this resolution contributes to the Shared Vision 2025 outcome of a Collaborative Community by providing the stakeholders of the County of San Mateo with highly accurate and defensible appraisal valuations; and

WHEREAS, the term of this Agreement is from January 30, 2024, through January 30, 2029 in an amount not to exceed \$5,475,000; and

WHEREAS, ACRE is requesting that your Board waive the competitive proposal process for the procurement of Property Appraisal Valuation Software for the residential and commercial property valuation.

NOW THEREFORE, IT IS HEREBY DETERMINED AND ORDERED that the requirement for the competitive proposal process is waived.

BE IT FURTHER RESOLVED that the President of the Board of Supervisors be and is hereby authorized and directed to execute said agreement for and on behalf of the County of San Mateo, and the Clerk of the Board shall attest the President's signature thereto.

BE IT FURTHER RESOLVED that the Assessor-County Clerk-Recorder & Chief Elections Officer or the designee is authorized to execute contract amendments and minor modifications to this agreement not to exceed an aggregate of \$25,000, and/or modify the contract term and/or services so long as the modified term or services is/are within the current or revised fiscal provisions.

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